

Final Terms dated February 11, 2013

**GOLDMAN SACHS INTERNATIONAL**

Programme for the issuance of Warrants, Notes and Certificates

**Issue of up to SEK 100'000'000 Five Year SEK Certificates on an Emerging Markets Basket due April 5, 2018 (the "Certificates" or "Securities")**

**Guaranteed by The Goldman Sachs Group, Inc. ("GSG")**

The Securities are not bank deposits and are not insured or guaranteed by the United States Federal Deposit Insurance Corporation, the Deposit Insurance Fund or any other governmental agency. The Securities are guaranteed by GSG pursuant to a guaranty (the "Guaranty") and the Guaranty will rank pari passu with all other unsecured and unsubordinated indebtedness of GSG.

**DESCRIPTION OF CERTAIN MAIN FEATURES OF THE CERTIFICATES**

The description below contains selective information about the Certificates and the underlying assets and is an introduction to these final terms. Any decision to invest in the Certificates should be based on a consideration of these final terms and the base prospectus as supplemented (defined below) as a whole, including the documents incorporated by reference.

<b>ISIN</b>	SE0005036555	<b>Offer Period</b>	The period commencing on (and including) February 11, 2013 and ending on (and including) March 8, 2013
<b>Common Code</b>	080086032	<b>Initial Valuation Date</b>	March 22, 2013, subject to adjustment
<b>Valor Number</b>	20249702	<b>Issue Date</b>	April 5, 2013
<b>Aggregate Amount</b>	<b>Nominal</b> Up to SEK 100'000'000	<b>Valuation Dates</b>	In respect of each Underlying Asset, each of March 22, 2017, April 24, 2017, May 22, 2017, June 22, 2017, July 24, 2017, August 22, 2017, September 22, 2017, October 23, 2017, November 22, 2017, December 22, 2017, January 22, 2018, February 22, 2018 and March 22, 2018
<b>Issue Price</b>	100 per cent. of the Aggregate Nominal Amount	<b>Final Valuation Date</b>	The Valuation Date scheduled to fall on March 22, 2018, subject to adjustment
<b>Protection</b>	90 per cent. (expressed as 0.9)	<b>Maturity Date</b>	April 5, 2018
<b>Reference Price (Initial)*</b>	In respect of each Underlying Asset, the Reference Price of such Underlying Asset on the Initial Valuation Date, as determined by the Calculation Agent	<b>Nominal Amount</b>	SEK 10'000
<b>Reference (Average) Price</b>	In respect of each Underlying Asset, the arithmetic mean of the Reference Price of such Underlying Asset on each Valuation Date, as determined by the Calculation Agent	<b>Participation*</b>	A percentage value (expressed, for the purposes of calculation, as a decimal) to be determined by the Calculation Agent on or around the Initial Valuation Date based on market conditions, which is expected as of the date of these Final Terms to be 100 per cent. (expressed as 1.00), but which may be lower than this but which will not be less than 75 per cent. (expressed as 0.75)

<b>Basket Performance (Average)</b>	The aggregate of the Weighted Performance of each Underlying Asset	<b>Reference Price</b>	In respect of any relevant day and:
<b>Weighted Performance</b>	In respect of each Underlying Asset, an amount determined by the Calculation Agent as the <i>product</i> of (i) the Weighting of such Underlying Asset, <i>multiplied</i> by (ii) the <i>quotient</i> of (a) the Reference Price (Average) of such Underlying Asset, <i>divided</i> by (b) the Reference Price (Initial) of such Underlying Asset		(i) the KOSPI2 Index, the official closing level of such Underlying Asset as at the Valuation Time (expressed in the relevant currency) on the relevant date, as calculated and published by the Index Sponsor; and  (ii) the EWW ETF, IDX ETF and TUR ETF, the official closing price (expressed in USD) of each such Underlying Asset on the Exchange on such day,  each, as determined by the Calculation Agent
<b>FX Rate (Final)</b>	The FX Rate in respect of the Adjusted Final FX Valuation Date (as defined in these Final Terms), as determined by the Calculation Agent	<b>FX Rate</b>	In respect of any relevant day, the USD/SEK mid exchange rate, expressed as the amount of SEK per U.S.\$ 1.00, published by the Fixing Sponsor at or around 4.00 p.m., London time, on such day ( <i>Reuters page: USDSEKFIXM=WM; Bloomberg page: USDSEK WMCO &lt;Currency&gt;</i> )
<b>FX Performance</b>	The <i>quotient</i> of the FX Rate (Final) <i>divided</i> by the FX Rate (Initial), as determined by the Calculation Agent	<b>FX Rate (Initial)*</b>	The FX Rate in respect of the Adjusted Initial FX Valuation Date (as defined in these Final Terms), as determined by the Calculation Agent

Underlying Asset	Bloomberg page	Reuters page	ISIN	Index Sponsor	Weighting
KOSPI 200 Index (" <b>KOSPI2 Index</b> ")	KOSPI2 <Index>	.KS200	KRD020020016	Korea Stock Exchange	0.25
Shares of iShares <sup>®</sup> MSCI Mexico Investable Market Index Fund (" <b>EWW ETF</b> ")	EWW UP <Equity>	EWW.P	US4642868222	NYSE Arca, Inc.	0.25
Shares of Market Vectors <sup>®</sup> Indonesia Index ETF (" <b>IDX ETF</b> ")	IDX UP <Equity>	IDX.P	US57060U7533	NYSE Arca, Inc.	0.25
Shares of iShares <sup>®</sup> MSCI Turkey Investable Market Index Fund (" <b>TUR ETF</b> ")	TUR UP <Equity>	TUR.P	US4642867158	NYSE Arca, Inc.	0.25

#### CALCULATION OF SETTLEMENT AMOUNT AT MATURITY

Unless your Certificates are redeemed early, adjusted, or purchased and cancelled, in each case in accordance with the Conditions, you will receive the Settlement Amount on the Maturity Date for each Certificates (of the Nominal Amount) that you hold, which shall be an amount in SEK determined by the Calculation Agent as the *product* of (i) the Nominal Amount, *multiplied* by (ii) the *sum* of (a) the Protection, *plus* (b) the *product* of (I) the Participation, *multiplied* by (II) the greater of (A) zero, and (B) the *difference* between (x) the Basket Performance (Average), *minus* (y) one (1), further *multiplied* by (III) the FX Performance.

#### THIS MEANS YOU COULD LOSE SOME OF YOUR ORIGINAL INVESTED AMOUNT.

\*The Reference Price (Initial), the Participation and the FX Rate (Initial) will each be determined by the Calculation Agent on or around the Initial Valuation Date (being March 22, 2013) and such Reference Price (Initial), Participation and the FX Rate (Initial) will be made available on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

No interest is payable under the Certificates.

A fee may be paid in respect of this transaction, details of which are available on request.

**PLEASE ALSO REFER TO THE SECTION ENTITLED "RISK FACTORS" IN THE BASE PROSPECTUS.**

## SCENARIO ANALYSIS

**THE FIGURES AND SCENARIOS PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY. THE SETTLEMENT AMOUNT IN RESPECT OF EACH CERTIFICATE (OF THE NOMINAL AMOUNT) WILL BE CALCULATED IN ACCORDANCE WITH THE TERMS OF THE CERTIFICATES AS SET OUT IN THE GENERAL INSTRUMENT CONDITIONS AND THESE FINAL TERMS.**

The Nominal Amount per Certificate is SEK 10'000, the Aggregate Nominal Amount is up to SEK 100'000'000, the Issue Price is 100 per cent. of the Aggregate Nominal Amount and the Protection is 90 per cent. (expressed as 0.9). **Only for the purposes of this Scenario Analysis, the Participation is assumed to be 75 per cent. (expressed as 0.75). The actual Participation will be determined by the Calculation Agent in its sole and absolute discretion on or around the Initial Valuation Date (being March 22, 2013) in accordance with the Conditions and these Final Terms.**

### Scenario 1

**The Basket Performance (Average) is 120 per cent. (120%) (expressed as 1.2), and the FX Performance is 100 per cent. (100%) (expressed as 1.0).**

The Settlement Amount payable per Certificate (of the Nominal Amount) on the Maturity Date will be SEK 10'500.

### Scenario 2

**The Basket Performance (Average) is 113.3333 per cent. (113.3333%) (expressed as 1.133333), and the FX Performance is 100 per cent. (100%) (expressed as 1.0).**

The Settlement Amount payable per Certificate (of the Nominal Amount) on the Maturity Date will be SEK 10'000 (rounded to two decimal places, with 0.005 being rounded up). **In this scenario, an investor who purchased the Certificates at the Issue Price will receive the original amount invested in each Certificate.**

### Scenario 3

**The Basket Performance (Average) is 120 per cent. (120%) (expressed as 1.2), and the FX Performance is 50 per cent. (50%) (expressed as 0.5).**

The Settlement Amount payable per Certificate (of the Nominal Amount) on the Maturity Date will be SEK 9'750. **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a partial loss of the amount originally invested.**

### Scenario 4

**The Basket Performance (Average) is 100 per cent. (100%) (expressed as 1.0), and the FX Performance is 100 per cent. (100%) (expressed as 1.0).**

The Settlement Amount payable per Certificate (of the Nominal Amount) on the Maturity Date will be SEK 9'000. **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a partial loss of the amount originally invested.**

### Scenario 5

**The Basket Performance (Average) is 50 per cent. (50%) (expressed as 0.5), and the FX Performance is 100 per cent. (100%) (expressed as 1.0).**

The Settlement Amount payable per Certificate (of the Nominal Amount) on the Maturity Date will be SEK 9'000. **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a partial loss of the amount originally invested.**

### **Scenario 6**

**The Basket Performance (Average) is zero, and the FX Performance is 100 per cent. (100%) (expressed as 1.0).**

The Settlement Amount payable per Certificate (of the Nominal Amount) on the Maturity Date will be SEK 9'000. **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a partial loss of the amount originally invested.**

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Certificates in any Member State of the European Economic Area which has implemented Directive 2003/71/EC (as amended by Directive 2010/73/EU, the "**Prospectus Directive**", and each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Certificates. Accordingly, any person making or intending to make an offer of the Certificates may only do so in:

- (i) circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) the Public Offer Jurisdiction mentioned below, provided such person is one of the persons mentioned below and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, nor does it authorise, the making of any offer of Certificates in any other circumstances.

### **CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the General Instrument Conditions set forth in the base prospectus dated June 26, 2012 (the "**Base Prospectus**") and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below (and any further supplements up to, and including, April 5, 2013) which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplement(s) to the Base Prospectus are available for viewing at [www.bourse.lu](http://www.bourse.lu) and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Programme Agent in Luxembourg. These Final Terms are available for viewing at [www.bourse.lu](http://www.bourse.lu).

1. (i) **Issuer:** Goldman Sachs International.
- (ii) **Guarantor:** The Goldman Sachs Group, Inc.
2. (i) **ISIN:** SE0005036555.
- (ii) **Common Code:** 080086032.
- (iii) **Valor Number:** 20249702.
- (iv) **Tranche Number:** One.
- (v) **PIPG Tranche Number:** 28600.
3. **Settlement Currency(ies):** Swedish Krona ("**SEK**").
4. **Aggregate Nominal Amount of Certificates in the Series:**
  - (i) **Series:** Up to SEK 100'000'000.

- (ii) **Tranche:** Up to SEK 100'000'000. The final Aggregate Nominal Amount of Certificates to be issued under this Tranche will be determined by the Issuer on or around the Initial Valuation Date.
5. **Issue Price:** 100 per cent. (100%) of the Aggregate Nominal Amount.
- Where:
- "**Aggregate Nominal Amount**" means up to SEK 100'000'000; and
- "**Nominal Amount**" means SEK 10'000.
6. **Inducements, commissions and/or other fees:** A selling commission of up to 7.50 per cent. (7.50%) of the Issue Price has been paid by the Issuer. Further details are available on request.
7. **Issue Date:** April 5, 2013.
8. **Maturity Date:** The Maturity Date shall be April 5, 2018 (the "**Scheduled Maturity Date**"), or, if later, the later to occur of (i) the eighth (8<sup>th</sup>) Business Day following March 22, 2018, and (ii) the day falling the number of Business Days equal to the Number of Settlement Period Business Days after the Adjusted Final FX Valuation Date.
- Where "**Number of Settlement Period Business Days**" means the number of Business Days which the Calculation Agent anticipates, as at the Strike Date, shall fall in the period commencing on, but excluding, March 22, 2018 and ending on, and including, the Scheduled Maturity Date, as determined by the Calculation Agent.
- The adjustment to the Maturity Date set out in paragraph (ii) of the definition of "Maturity Date" in General Instrument Condition 2(a) (*Definitions*) shall not apply.
- The "**Strike Date**" is March 22, 2013.
9. **Underlying Asset(s):** The Share (as defined in paragraph 34 below) and the Index (as defined in paragraph 35 below).

## VALUATION PROVISIONS

10. **Valuation Date(s):** In respect of each Underlying Asset, the Valuation Dates shall be March 22, 2017, April 24, 2017, May 22, 2017, June 22, 2017, July 24, 2017, August 22, 2017, September 22, 2017, October 23, 2017, November 22, 2017, December 22, 2017, January 22, 2018, February 22, 2018 and the Final Valuation Date (each, a "**Scheduled Valuation Date**"), provided that each such date (i) in respect of each Share, shall be subject to adjustment in accordance with Share Linked Provision 1.5 (*Share Basket and Reference Dates – Common Scheduled Trading Day but Individual Disrupted Day*), and (ii) in respect of the Index, shall be subject to adjustment in accordance with Index Linked Provision 1.1 (*Single Index and Reference Dates*), in each case, as amended herein.

The "**Final Valuation Date**" shall be, in respect of:

- (i) each Underlying Asset, March 22, 2018 (and such date after all adjustments, if any, pursuant to the Share Linked Provisions and the

Index Linked Provisions, being the "**Adjusted Final Valuation Date**"); and

(ii) the FX Rate, the Adjusted Final FX Valuation Date.

Where "**Adjusted Final FX Valuation Date**" means the Adjusted Final Valuation Date, or, if such date is not a Publication Fixing Day, the earlier to occur of (i) the next following Publication Fixing Day, and (ii) the fifth (5<sup>th</sup>) Business Day following the Adjusted Final Valuation Date.

**11. Initial Valuation Date:**

The Initial Valuation Date shall be in respect of:

- (i) each Underlying Asset, March 22, 2013, provided that such date (a) in respect of each Share, shall be subject to adjustment in accordance with Share Linked Provision 1.5 (*Share Basket and Reference Dates – Common Scheduled Trading Day but Individual Disrupted Day*), and (b) in respect of the Index, shall be subject to adjustment in accordance with Index Linked Provision 1.1 (*Single Index and Reference Dates*), in each case, as amended herein (and such date after all adjustments, if any, pursuant to the Share Linked Provisions and the Index Linked Provisions, being the "**Adjusted Initial Valuation Date**"); and
- (ii) the FX Rate, the Adjusted Initial Valuation Date, or, if such date is not a Publication Fixing Day, the earlier to occur of (a) the next following Publication Fixing Day, and (b) the fifth (5<sup>th</sup>) Business Day following the Adjusted Initial Valuation Date (such day being the "**Adjusted Initial FX Valuation Date**").

**12. Averaging Dates:**

Not Applicable.

**13. Initial Averaging Date(s):**

Not Applicable.

**INTEREST PROVISIONS**

**14. Interest Provisions:**

Not Applicable.

**SETTLEMENT PROVISIONS**

**15. Settlement:**

Cash Settlement.

**16. Call Option:**

Not Applicable.

**17. Automatic Early Exercise:**

Not Applicable.

**18. Settlement Amount:**

The Settlement Amount payable in respect of each Certificate (of the Nominal Amount) on the Maturity Date shall be determined by the Calculation Agent in accordance with the following formula:

$$N \times \{ \text{Protection} + [P \times \text{Max}(0; \text{BP}(\text{Average}) - 1) \times \text{FX Perf}] \}$$

Where:

"**Basket Performance (Average)**" or "**BP(Average)**" means the aggregate of the Weighted Performance of each Underlying Asset.

"**FX (Initial)**" means the FX Rate in respect of the Adjusted Initial FX Valuation Date, as determined by the Calculation Agent on or around the

Initial Valuation Date, and which will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

**"FX Rate (Final)"** means the FX Rate in respect of the Adjusted Final FX Valuation Date, as determined by the Calculation Agent.

**"FX Performance"** or **"FX Perf"** means the *quotient* of the FX Rate (Final) *divided* by the FX Rate (Initial), as determined by the Calculation Agent.

**"Max"** followed by a series of amounts inside brackets, means whichever is the greater of the amounts separated by a semi-colon inside those brackets.

**"N"** means the Nominal Amount.

**"Participation"** or **"P"** means a percentage (expressed, for the purposes of calculation, as a decimal) as determined by the Calculation Agent on or around the Initial Valuation Date based on market conditions and which will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto), and which is expected as of the date of these Final Terms to be 100 per cent. (expressed as 1.00), but which may be lower than this but which will not be less than 75 per cent. (expressed as 0.75).

**"Protection"** means 90 per cent. (expressed as 0.9).

**"Reference Price"** means, in respect of any relevant day and:

- (i) the Index, the Index Level of such Index on such day; and
- (ii) each Share, the official closing price (expressed in USD) on the Exchange of the Share on such day,

each as determined by the Calculation Agent.

**"Reference Price (Average)"** or **"RP (Average)"** means, with respect to each Underlying Asset, an amount calculated by the Calculation Agent as the arithmetic mean of the Reference Price of such Underlying Asset on each Valuation Date.

**"Reference Price (Initial)"** or **"RP (Initial)"** means, with respect to each Underlying Asset, the Reference Price of such Underlying Asset on the Initial Valuation Date, as determined by the Calculation Agent on or around the Initial Valuation Date, and will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

**"Weighted Performance"** means, in respect of each Underlying Asset, an amount determined by the Calculation Agent in accordance with the following formula:



$$W \times \frac{RP \text{ (Average)}}{RP \text{ (Initial)}}$$

"Weighting" or "W" means, in respect of each Underlying Asset, 0.25.

19. **Physical Settlement:** Not Applicable.
20. **Non-scheduled Early Repayment Amount:** Fair Market Value and, adjusted to account fully for any reasonable expenses and costs of the Issuer and/or its affiliates, including those relating to the unwinding of any underlying and/or related hedging and funding arrangements, as determined by the Calculation Agent.

#### EXERCISE PROVISIONS

21. **Exercise Style of Certificates:** The Certificates are European Style Instruments. General Instrument Condition 7(b) is applicable.
22. **Exercise Period:** Not Applicable.
23. **Specified Exercise Dates:** Not Applicable.
24. **Expiration Date:** The Adjusted Final FX Valuation Date, provided that the Expiration Date shall not be subject to postponement to the next Business Day, and the definition of "Expiration Date" in General Instrument Condition 2(a) shall be amended accordingly.
25. **Automatic Exercise:** Yes – General Instrument Condition 7(k) is applicable, save that General Instrument Condition 7(k)(iii) is not applicable.
26. **Multiple Exercise:** Not Applicable.
27. **Minimum Exercise Number:** Not Applicable.
28. **Permitted Multiple:** Not Applicable.
29. **Maximum Exercise Number:** Not Applicable.
30. **Strike Price:** Not Applicable.
31. **Yield or Share Certificates:** Not Applicable.
32. **Closing Value:** Not Applicable.

#### SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT/ OTHER VARIABLE LINKED INSTRUMENT PROVISIONS

33. **Type of Certificates:** The Certificates are Share Linked Instruments, Index Linked Instruments and FX Linked Instruments – the Share Linked Provisions, the Index Linked Provisions and FX Linked Provisions are applicable (each as amended below).
34. **Share Linked Instruments:** Applicable.
- (i) Single Share or Share Single Basket.

Basket:

- (ii) Name of Share(s): The basket (the "**Share Basket**") comprising:
- (i) iShares<sup>®</sup> MSCI Mexico Investable Market Index Fund (*Bloomberg Code: EWW UP <Equity>; Reuters Code: EWW.P; ISIN: US4642868222*) (the "**EWW ETF**");
  - (ii) Market Vectors<sup>®</sup> Indonesia Index ETF (*Bloomberg Code: IDX UP <Equity>; Reuters Code: IDX.P; ISIN: US57060U7533*) (the "**IDX ETF**"); and
  - (iii) iShares<sup>®</sup> MSCI Turkey Investable Market Index Fund (*Bloomberg Code: TUR UP <Equity>; Reuters Code: TUR.P; ISIN: US4642867158*) (the "**TUR ETF**"),
- each an "Exchange Traded Fund" as referred to in Share Linked Provision 8 (*Definitions*) (and each an "**Exchange Traded Fund**" or a "**Share**", and, together with the Index, the "**Underlying Assets**" and each an "**Underlying Asset**"). The provisions in the Share Linked Provisions applicable to a share of an Exchange Traded Fund shall apply to the Share. For more information, see Annex A (*Information relating to the Underlying Assets*) hereto. See also Annex B (*Disclaimers*).
- (iii) Exchange(s): NYSE Arca, Inc.
- (iv) Related Exchange(s): All Exchanges.
- (v) Options Exchange: Related Exchange.
- (vi) Valuation Time: As specified in Share Linked Provision 8 (*Definitions*).
- (vii) Market Disruption Events: As specified in Share Linked Provision 8 (*Definitions*).
- (viii) Single Share and Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (ix) Single Share and Averaging Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (x) Share Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xi) Share Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading

Day and Individual  
Disrupted Day):

(xii) Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):

Applicable in respect of the Initial Valuation Date and each Valuation Date – as specified in Share Linked Provision 1.5 (*Share Basket and Reference Dates – Common Scheduled Trading Day but Individual Disrupted Day*), provided that:

- (i) each reference in Share Linked Provision 1.5(a) (*Share Basket and Reference Dates – Common Scheduled Trading Day but Individual Disrupted Day*) to "Common Scheduled Trading Day" shall be deemed to be a reference to "Common Trading Day"; and
- (ii) Share Linked Provision 1.5(b) (*Share Basket and Reference Dates – Common Scheduled Trading Day but Individual Disrupted Day*) shall be deleted and replaced by the following:

"(b) if (I) the Calculation Agent determines that any Scheduled Reference Date is a Common Trading Day but is a Disrupted Day for one or more Common Basket Shares, or (II) the Calculation Agent determines that any Scheduled Reference Date is not a Common Trading Day, in which case the Reference Date for each Common Basket Share shall be the first succeeding Common Trading Day following such Scheduled Reference Date, provided that if such Common Trading Day is a Disrupted Day for one or more Common Basket Shares, then, in respect of (I) and (II), then the following provisions shall apply:

- (i) if the Calculation Agent determines that such Common Trading Day is not a Disrupted Day for a Common Basket Share, then the Reference Date for such Common Basket Share shall be such Common Trading Day;
- (ii) if the Calculation Agent determines that such Common Trading Day is a Disrupted Day for a Common Basket Share, then the Reference Date for such Common Basket Share shall be the first succeeding Scheduled Trading Day which the Calculation Agent determines is not a Disrupted Day for such Common Basket Share, unless the Calculation Agent determines that each of the consecutive Scheduled Trading Days equal in number to the Maximum Days of Disruption immediately following such Common Trading Day is a Disrupted Day for such Common Basket Share. In that case:"

Where "**Common Trading Day**" means each day which is both a Common Scheduled Trading Day for each Share and is also a Scheduled Trading Day in respect of the Index.

(a) Maximum Days of Share. As specified in Share Linked Provision 8 (*Definitions*) in respect of a single Share.

Disruption:

(b) No Not Applicable.

Adjustment:

(xiii) Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day): Not Applicable.

(xiv) Fallback Valuation Date: Not Applicable.

(xv) Observation Period: Not Applicable.

(xvi) Change in Law: Applicable.

(xvii) Extraordinary Event – Share Substitution: Applicable.

(xviii) Additional Disruption Events: Not Applicable.

(xix) Correction of Share Price: Applicable.

(xx) Correction Date: Cut-off Applicable. In respect of the Initial Valuation Date and each Valuation Date, the seventh Business Day prior to the Maturity Date.

(xxi) Depository Receipts Provisions: Not Applicable.

(xxii) Dividend Amount Provisions: Not Applicable.

35. **Index Linked Instruments:** Applicable.

(i) Single Index or Index Basket: Single Index.

(ii) Name of Index(ices): KOSPI 200 Index (*Bloomberg Code: KOSPI2 <Index>; Reuters Code: .KS200; ISIN: KRD020020016*) (the "**Index**").

For more information, see Annex A (*Information relating to the Underlying Assets*) hereto. See also Annex B (*Disclaimers*).

(iii) Type of Index: Unitary Index.

(iv) Exchange(s): Korea Stock Exchange.

(v) Related Exchange(s): All Exchanges.

(vi) Options Exchange: Not Applicable.

(vii) Index Sponsor: Korea Stock Exchange.

- (viii) Index Level: In respect of any relevant day, the official closing level of the Index (expressed as an amount in KRW) on such relevant day as calculated and published by the Index Sponsor, as determined by the Calculation Agent.
- Where "**KRW**" means the Korean won.
- (ix) Valuation Time: As specified in Index Linked Provision 8 (*Definitions*).
- (x) Index-Linked Derivatives Contract Provisions: Not Applicable.
- (xi) Market Disruption Event / Disrupted Days: As specified in paragraph (a) of the definition of "Market Disruption Event" and in paragraph (a) of the definition of "Disrupted Day" respectively in Index Linked Provision 8 (*Definitions*).
- (xii) Single Index and Reference Dates - Consequences of Disrupted Days: Applicable in respect of the Initial Valuation Date and each Valuation Date – as specified in Index Linked Provision 1.1 (*Single Index and Reference Dates*), provided that Index Linked Provision 1.1(a) (Single Index and Reference Dates) shall be deleted and replaced by the following:
- "Where the Index Linked Securities are specified in the relevant Final Terms to relate to a single Index, and if the Calculation Agent determines that any Scheduled Reference Date in respect of such Index is not a Common Trading Day, then the Reference Date for such Index shall be the first succeeding Common Trading Day, provided that, if such first succeeding Common Trading Day is a Disrupted Day for such Index, then the Reference Date for such Index shall be the first succeeding Scheduled Trading Day that the Calculation Agent determines is not a Disrupted Day in respect of such Index, unless the Calculation Agent determines that each of the consecutive Scheduled Trading Days equal in number to the Maximum Days of Disruption in respect of such Index immediately following such Scheduled Reference Date is a Disrupted Day for such Index. In that case:".
- (a) Maximum Days of Disruption: As specified in Index Linked Provision 8 (*Definitions*) in respect of a single Index.
- (b) No Adjustment: Not Applicable.
- (xiii) Single Index and Averaging Reference Dates - Consequences of Disrupted Days: Not Applicable.
- (xiv) Index Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xv) Index Basket and Averaging Reference: Not Applicable.

- Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):
- (xvi) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day): Not Applicable.
- (xvii) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day): Not Applicable.
- (xviii) Fallback Valuation Date: Not Applicable.
- (xix) Observation Period: Not Applicable.
- (xx) Index Modification: Calculation Agent Adjustment.
- (xxi) Index Cancellation: Calculation Agent Adjustment.
- (xxii) Index Disruption: Calculation Agent Adjustment.
- (xxiii) Change in Law: Applicable.
- (xxiv) Correction of Index Level: Applicable.
- (xxv) Correction Cut-off Date: Applicable. In respect of the Initial Valuation Date and each Valuation Date, the seventh Business Day prior to the Maturity Date.
- (xxvi) Dividend Amount Provisions: Not Applicable.
- (xxvii) Index Disclaimer: Applicable. Also see Annex B (*Index Disclaimer*) below.
36. **Commodity Instruments (Single Commodity or Commodity Basket):** **Linked (Single Commodity or Commodity Basket):** Not Applicable.
37. **Commodity Instruments (Commodity Index or Commodity Strategy):** **Linked (Commodity Index or Commodity Strategy):** Not Applicable.
38. **FX Linked Instruments:** Applicable.

- (i) Single FX Rate or FX Rate Basket: Single FX Rate.
- (ii) Name of FX Rate: The USD/SEK mid exchange rate, expressed as the amount of SEK per U.S.\$ 1.00, published by the Fixing Price Sponsor as of the Valuation Time on such day, as published on Reuters Screen "USDSEKFIXM=WM" and Bloomberg Page "USDSEK WMCO <Currency>", provided that (i) if the rate published for a relevant date on the Bloomberg Page and the Reuters Screen are different, the rate published on the Reuters Screen will prevail, (ii) if a rate is published for a relevant date on the Bloomberg Page or the Reuters Screen, the FX Rate for such date will be such published rate, and (iii) if a rate is not published for a relevant date on the Bloomberg Page and the Reuters Screen, such day shall not be a Publication Fixing Day (the "**FX Rate**").
- See Annex A (*Information relating to the Underlying Assets*) hereto for further information on the FX Rate.
- Where "**U.S.\$**" or "**USD**" means the United States dollar.
- (iii) Fixing Day: Each Publication Fixing Day.
- (iv) Fixing Price Sponsor: WM Company.
- (v) Valuation Time: In respect of the FX Rate and any relevant day, at or around 4.00 p.m., London time (or such other time as the fixing rate of the relevant FX Rate is published on such day, as determined by the Calculation Agent).
- (vi) Single FX Rate and Reference Dates – Consequences of non-Fixing Days: Applicable in respect of the Initial Valuation Date and the Valuation Date for the Share – provided that each reference in FX Linked Provision 1.1 (*Single FX Rate Basket and Reference Dates*) to "Scheduled Reference Date" in respect of the (i) Initial Valuation Date shall be replaced by a reference to the "Adjusted Initial FX Valuation Date", and (ii) Valuation Date shall be replaced by a reference to the "Adjusted Final FX Valuation Date".
- (a) Maximum Days of Postponement: Not Applicable.
- (b) No Adjustment: Applicable.
- (vii) Single FX Rate and Averaging Reference Dates – Consequences of non-Fixing Days: Not Applicable.
- (viii) FX Rate Basket and Reference Dates – Individual Fixing Day: Not Applicable.
- (ix) FX Rate Basket and Averaging Reference Dates – Individual

Fixing Day:

(x) FX Rate Basket and Reference Dates – Not Applicable.  
Common Fixing Day:

(xi) Observation Period: Not Applicable.

39. **Inflation Instruments:** **Linked** Not Applicable.

40. **Other Variable Instruments:** **Linked** Not Applicable.

#### **GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES**

41. **FX Event/CNY Disruption Event:** **Disruption** Not Applicable.  
**FX**

42. **Additional Centre(s):** **Business** TARGET (and, for the avoidance of doubt, Stockholm).

43. **Form of Certificates:** Euroclear Sweden Registered Instruments.

44. **Minimum Number:** **Trading** One Certificate (corresponding to a nominal amount of SEK 10'000).

45. **Permitted Multiple:** **Trading** One Certificate (corresponding to a nominal amount of SEK 10'000).

46. **Date approval for issuance of Instruments obtained:** Not Applicable.

47. **Other final terms:** Not Applicable.

#### **DISTRIBUTION**

48. **Method of distribution:** Non-syndicated.

(i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.

(ii) Date of Subscription Agreement: Not Applicable.

(iii) Stabilising Manager(s) (if any): Not Applicable.

(iv) If non-syndicated, name and address: Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.



of Dealer:

49. **Additional selling restrictions:** Not Applicable.

50. **Non-exempt Offer:** An offer of the Certificates may be made by the managers other than pursuant to Article 3(2) of the Prospectus Directive in the Kingdom of Sweden ("**Public Offer Jurisdiction**") during the period commencing on (and including) February 11, 2013 and ending on (and including) March 8, 2013 ("**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

## **PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for issue, public offer in the Public Offer Jurisdiction, and admission to trading on the regulated market of the NASDAQ OMX Stockholm Stock Exchange, of the Certificates described herein pursuant to the Programme for the issuance of Warrants, Notes and Certificates of Goldman Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and Goldman Sachs Bank (Europe) plc.

## **RESPONSIBILITY**

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case) the information contained in the Base Prospectus (as supplemented), as completed and/or amended by these Final Terms in relation to the Series of Certificates referred to above, is true and accurate in all material respects and, in the context of the issue of this Series, there are no other material facts the omission of which would make any statement in such information misleading.

The information set out in the Annex (*Information relating to the Underlying Assets*) hereto has been extracted from the sources specified therein. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by such sources, no facts have been omitted which would render the reproduced information inaccurate or misleading.

**Information about the past and further performance of the Underlying Assets and their volatility can be obtained from the Reuters or Bloomberg pages (or their successors thereto) as specified in the section entitled "Description of Certain Main Features of the Certificates" of this document. Past performance of the Underlying Assets is not an indication of the future performance of the Underlying Assets.**

**Neither the Issuer nor the Guarantor has independently verified any such information, and neither accepts any responsibility for errors or omissions contained in such information. For the avoidance of doubt, such information is not incorporated by reference in, and does not form part of, the Base Prospectus or these Final Terms. Prospective purchasers of the Certificates may acquire such further information as they deem necessary in relation to the Underlying Assets from such publicly available information as they deem appropriate. Investors should make their own investment, hedging and trading decisions (including decisions regarding the suitability of this investment), based upon their own judgement and upon advice from such advisers as such investors deem necessary and not upon any view expressed by the Issuer or the Guarantor.**

**In deciding whether or not to purchase the Certificates, investors should form their own view of the merits of the Certificates based upon their own investigations and not in reliance upon the above information.**

**A fee may be paid in respect of this transaction, details of which are available on request.**

## **REPRESENTATION**

Each Holder will be deemed to have agreed that it will not offer, sell or deliver the Certificates in any jurisdiction except under circumstances that will result in compliance with the applicable laws thereof, and that such Holder will take at its own expense whatever action is required to permit its purchase and resale of the Certificates. European Economic Area standard selling restrictions apply.

Signed on behalf of Goldman Sachs International:

By: .....

Duly authorised

## OTHER INFORMATION

### LISTING AND ADMISSION TO TRADING

Application has been made by the Issuer (or on its behalf) for the Securities to be listed on the Official List and admitted to trading on the regulated market of the NASDAQ OMX Stockholm Stock Exchange with effect from, at the earliest, the Issue Date. No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Securities on the relevant stock exchange(s) over their entire lifetime. Securities may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).

### INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save as discussed in the risk factor, "Risks associated with conflicts of interest between Goldman Sachs and purchasers of Securities" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer.

### REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |                                 |                 |
|---------------------------------|-----------------|
| (i) Reasons for the offer:      | Not Applicable. |
| (ii) Estimated net proceeds:    | Not Applicable. |
| (iii) Estimated total expenses: | Not Applicable. |

### PERFORMANCE OF SHARE / INDEX / COMMODITY / FX RATE / INFLATION INDEX / OTHER VARIABLE, AND OTHER INFORMATION CONCERNING THE UNDERLYING

Information about the past and further performance and volatility of the Index may be obtained from Reuters and Bloomberg<sup>®</sup>. However, past performance is not indicative of future performance.

The Issuer does not intend to provide post-issuance information, except if required by any applicable laws and regulations.

See also "Description of Certain Main Features of the Certificates" and "Scenario Analysis" above.

### OPERATIONAL INFORMATION

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Euroclear Sweden System.

Delivery: Delivery against payment.

Names and addresses of additional Programme Agent(s) (if any): Not Applicable.

Operational contact for Principal Programme Agent: eq-sd-operations@gs.com.

## TERMS AND CONDITIONS OF THE OFFER

Offer Period:	An offer of the Certificates may be made by the managers other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction during the period commencing on (and including) February 11, 2013 and ending on (and including) March 8, 2013.
Offer Price:	Issue Price, being 100 per cent. (100%) of the Aggregate Nominal Amount.
Conditions to which the offer is subject:	<p>The offer of the Certificates for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Certificates being issued.</p> <p>The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be set out in one or more notices to be made available during normal business hours at the registered office of the placer.</p> <p>The offer of the Certificates may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.</p>
Description of the application process:	Not Applicable.
Description of possibility to reduce subscription and manner for refunding excess amount paid by applicant:	Not Applicable.
Details of the minimum and/or maximum amount of application:	Not Applicable.
Details of the method and time limits for paying up and delivering the Certificates:	The Certificates will be issued on the Issue Date against payment to the Issuer of the net subscription moneys.
Manner in and date on which results of the offer are to be made public:	The results of the offering will be available on the website of the Issuer on or around the end of the Offer Period.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable.
Categories of potential investors to which the Certificates are offered and whether tranche(s) have been reserved for certain countries:	<p>Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. None of the Issuer, the Guarantor or the Dealer has taken or will take any action specifically in relation to the Certificates referred to herein to permit a public offering of such Certificates in any jurisdiction other than the Public Offer Jurisdiction.</p> <p>Following approval of the base prospectus dated June 26, 2012 (the "<b>Base Prospectus</b>") (and the supplement(s) to the Base Prospectus listed in the section entitled</p>

"Supplement(s) to the Base Prospectus" below and any further supplements up to, and including, April 5, 2013), and notification of the Base Prospectus (as so supplemented) to the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*), Securities issued under the Programme may be offered to the public in the Public Offer Jurisdiction not later than 12 months after the date of approval of the Base Prospectus and subject to, in certain cases, submission of Final Terms, all in accordance with the Prospectus Directive as implemented in the Public Offer Jurisdiction. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus.

In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not Applicable.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Please refer to "Swedish withholding tax" in the section entitled "Taxation" in the Base Prospectus.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: Strukturinvest Fondkommission (FK) AB, Stora Badhusgatan 18-20, Gothenburg, Sweden.

### **Consent to use the Base Prospectus**

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus: Strukturinvest Fondkommission (FK) AB, Stora Badhusgatan 18-20, Gothenburg, Sweden.

Offer period during which subsequent resale or final placement of Instruments by financial intermediaries can be made: The Offer Period.

Conditions attached to the consent: The financial intermediary named above (i) has the Issuer's consent to use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) has the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial regulator or other governmental or quasi governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability,

where such private placements are conducted in compliance with the applicable laws of the relevant jurisdictions thereof.

## ANNEX A

### INFORMATION RELATING TO THE UNDERLYING ASSETS

#### Information relating to the Underlying Assets

Information on the Underlying Assets can be obtained from, in the case of the KOSPI2 Index, [eng.krx.co.kr](http://eng.krx.co.kr), and in the case of the shares of the EWW ETF, IPX ETF and TUR ETF, [www.ishares.com](http://www.ishares.com) and [nyse.nyx.com](http://nyse.nyx.com) (but the information appearing on such websites does not form part of these Final Terms).

Information on the USD/SEK FX Rate can be found on Reuters Screen "USDSEKFIXM=WM" and Bloomberg page "USDSEK WMCO <Curncy>".

## ANNEX B

### DISCLAIMERS

#### **KOSPI2 Index**

The Securities (for the purposes this paragraph, the "**Product**") is not sponsored, endorsed, sold or promoted by Korea Exchange ("**KRX**"). KRX makes not representation or warranty, express or implied, to the owners of the Product or any member of the public regarding the advisability of investing in securities generally or in the Product particularly or the ability of the KOSPI Index to track general stock market performance. KRX's only relationship to Goldman Sachs International (for the purposes this paragraph, the "**Licensee**") is the licensing of certain trademarks and trade names of KRX and of the KOSPI Index which is determined, composed and calculated by KRX without regard to the Licensee or the Product. KRX has no obligation to take the needs of the Licensee or the owners of the Product into consideration in determining, composing or calculating the KOSPI Index. KRX is not responsible for and has not participated in the determination of the prices and amount of the Product or the timing of the issuance or sale of the Product or in the determination or calculation of the equation by which the Product is to be converted into cash. KRX has no obligation or liability in connection with the administration, marketing or trading of the Product.

KRX DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE KOSPI INDEXES OR ANY DATA INCLUDED THEREIN AND KRX SHALL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN. KRX MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY LICENSEE, OWNERS OR THE PRODUCT, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE KOSPI INDEXES OR ANY DATA INCLUDED THEREIN. KRX MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE KOSPI INDEXES OR ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL KRX HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES (INCLUDING LOST PROFITS), EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

#### **EWV ETF, IDX ETF and TUR ETF**

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## **SUPPLEMENT(S) TO THE BASE PROSPECTUS**

The Base Prospectus dated June 26, 2012 has been supplemented by the following Supplement(s):

<b>Supplement</b>	<b>Date</b>
Supplement No. 1	July 25, 2012
Supplement No. 2	August 13, 2012
Supplement No. 3	October 12, 2012
Supplement No. 4	October 18, 2012
Supplement No. 5	November 8, 2012
Supplement No. 6	January 17, 2013
Supplement No. 7	February 1, 2013