Dated 22/11/2017

SG Issuer

Issue of SEK 15 000 000 Notes due 20/01/2025
Unconditionally and irrevocably guaranteed by Société Générale
under the
Debt Instruments Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading *"Terms and Conditions of the English Law Notes"* in the Base Prospectus dated 27 June 2017, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended (**the Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and Article 8.4 of the Luxembourg act dated 10 July 2005 on prospectuses for securities, as amended, and must be read in conjunction with the Base Prospectus and the supplements to such Base Prospectus dated 31 July 2017 and 10 August 2017 and 13 September 2017 and 20 October 2017 and 14 November 2017 and any other supplement published prior to the Issue Date (as defined below) (the **Supplement**(s)); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading *"Terms and Conditions of the English Law Notes" ,* such change shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in these Final Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, persons that are not Permitted Transferees. A summary of the issue of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor, the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange (www.bourse.lu) and, in the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area; on the website of the Issuer (http://prospectus.socgen.com).

1.	**(i)**	**Series Number:**	90926EN/17.11
	(ii)	**Tranche Number:**	1
	(iii)	**Date on which the Notes become fungible:**	Not Applicable
2.		**Specified Currency:**	SEK
3.		**Aggregate Nominal Amount:**	
	(i)	**- Tranche:**	SEK 15 000 000
	(ii)	**- Series:**	SEK 15 000 000
4.		**Issue Price:**	100% of the Aggregate Nominal Amount
5.		**Specified Denomination(s):**	SEK 10 000
6.	**(i)**	**Issue Date:** **(DD/MM/YYYY)**	24/11/2017
	(ii)	**Interest Commencement Date:**	Issue Date
7.		**Maturity Date:** **(DD/MM/YYYY)**	20/01/2025 (such date being the **Scheduled Maturity Date**), subject to

			the provisions of paragraph 22 "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
8.		**Governing law:**	English law
9.	**(i)**	**Status of the Notes:**	Unsecured
	(ii)	**Date of corporate authorisation obtained for the issuance of Notes:**	Not Applicable
	(iii)	**Type of Structured Notes:**	Credit Linked Notes The provisions of the following Additional Terms and Conditions apply: Additional Terms and Conditions for Credit Linked Notes
	(iv)	**Reference of the Product**	3.10.1 as described in the Additional Terms and Conditions relating to Formulae
10.		**Interest Basis:**	See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below.
11.		**Redemption/Payment Basis:**	See section "PROVISIONS RELATING TO REDEMPTION" below.
12.		**Issuer's/Noteholders' redemption option:**	See section "PROVISIONS RELATING TO REDEMPTION" below.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.		**Fixed Rate Note Provisions:**	Applicable as per Condition 3.1 of the General Terms and Conditions, subject to the provisions of paragraph 22 "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
	(i)	**Rate(s) of Interest:**	7.50% per annum payable quarterly in arrear
	(ii)	**Specified Period(s) / Interest Payment Date(s):**	20 January, 20 April, 20 July and 20 October in each year from and including 20 April 2018 to and including the Scheduled Maturity Date.
	(iii)	**Business Day Convention:**	Following Business Day Convention (unadjusted)
	(iv)	**Fixed Coupon Amount:**	Unless previously redeemed, on each Interest Payment Date, the Issuer shall pay to the Noteholders, for each Note, an amount determined by the Calculation Agent as follows: Rate of Interest x Relevant Proportion of the Interest Calculation Amount x Day Count Fraction
	(v)	**Day Count Fraction:**	30/360 convention
	(vi)	**Broken Amount(s):**	In case of a long or short Interest Period (with regard to paragraph 13(ii) "Specified Period(s)/Interest Payment Date(s)" above), the amount of interest will be calculated in accordance with the formula specified in paragraph 13(iv) "Fixed Coupon Amount" above.
	(vii)	**Determination Date(s):**	Not Applicable
14.		**Floating Rate Note Provisions:**	Not Applicable
15.		**Structured Interest Note Provisions:**	Not Applicable

16.	**Zero Coupon Note Provisions:**	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.		**Redemption at the option of the Issuer:**	Not Applicable
18.		**Redemption at the option of the Noteholders:**	Not Applicable
19.		**Automatic Early Redemption:**	Not Applicable
20.		**Final Redemption Amount:**	Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note: Final Redemption Amount = Specified Denomination x 100% Provided that if one or more Credit Event Determination Date(s) occur(s) (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), the Issuer will, on the Maturity Date, redeem each Note at the Cash Redemption Amount, subject to provisions of the Additional Terms and Conditions for Credit Linked Notes. **Cash Redemption Amount** means, an amount, subject to a minimum of zero, equal for each Note to (i) the Relevant Proportion of the difference between the Aggregate Nominal Amount and the Aggregate Loss Amount minus (ii) the aggregate of the Unwind Costs calculated in respect of all Credit Event Determination Dates, as at the Maturity Date.
21.		**Physical Delivery Notes Provisions:**	Not Applicable
22.		**Credit Linked Notes Provisions:**	Applicable, subject to the provisions of the Additional Terms and Conditions for Credit Linked Notes. The provisions of Part B (2014 definitions) apply.
	(i)	**Type of Credit Linked Notes:**	Tranche Notes
	(ii)	**Terms relating to Settlement:**	
		a) Settlement Type:	European Settlement
		b) Settlement Method:	Cash Settlement, as per Condition 1.1.2 of the Additional Terms and Conditions for Credit Linked Notes
		c) Final Value:	Fixed Recovery: 0 per cent
		d) Unwind Costs:	Not Applicable : the Unwind Costs in respect of each Note will be equal to zero
	(iii)	**Provisions relating to Basket Notes:**	Applicable
		a) Relevant Proportion:	As per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes
		b) Aggregate Loss Amount:	As per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes, means at any time for a Tranche Note, the lowest of (i) the Tranche Notional Amount; and (ii) the highest of (x) zero and (y) the difference between (xx) the aggregate of the Loss Amount for all Reference Entities in respect of which a Credit Event Determination Date has occurred and (xy) the Tranche Subordination Amount.
		c) Loss Amount:	In relation to each Reference Entity in respect of which a Credit Event Determination Date has occurred, an amount equal to the product of

		(i) the Reference Entity Notional Amount and (ii) the difference between the Reference Price and the Final Value, subject to a minimum of zero.
	d) Reference Entity Notional Amount:	For each Reference Entity comprised in the Reference Portfolio: the amount equal to the product of the Reference Entity Weighting and the Reference Portfolio Notional Amount
	e) Tranche Notes:	Applicable
	1) Tranche Subordination Amount:	The Reference Portfolio Notional Amount multiplied by the Attachment Point
	2) Tranche Notional Amount:	The Aggregate Nominal Amount
	3) N-to-M-to-Default:	Not Applicable
	4) Attachment Point:	12%
	5) Detachment Point:	24%
	f) Reference Portfolio Notional Amount:	An amount equal to the Aggregate Nominal Amount divided by the difference between the Detachment Point and the Attachment Point.
	g) Reference Price:	For each Reference Entity comprised in the Reference Portfolio: the percentage specified as such in “Annex for Credit Linked Notes” hereto or, if not specified, 100%.
	h) Reference Entity Weighting:	For each Reference Entity comprised in the Reference Portfolio: the proportion specified as such in ”Annex for Credit Linked Notes” hereto which will be adjusted in accordance with the provisions of the Additional Terms and Conditions for Credit Linked Notes.
	i) Interest Recovery:	Fixed Interest Recovery with an Interest Recovery Rate of 0 per cent.
(iv)	**Transaction Type:**	For each Reference Entity comprised in the Reference Portfolio, as specified in ”Annex for Credit Linked Notes” hereto
(v)	**Selected Obligation(s):**	Not Applicable
(vi)	**Accrual of Interest upon Credit Event:**	No Accrued Interest upon Credit Event
(vii)	**Observed Interest:**	Not Applicable
(viii)	**First Credit Event Occurrence Date: (DD/MM/YYYY)**	14/11/2017
(ix)	**Scheduled Last Credit Event Occurrence Date: (DD/MM/YYYY)**	20/12/2024
(x)	**Reference Entity(ies):**	The Reference Entities comprised in the Reference Portfolio as described in “Annex for Credit Linked Notes” hereto (or any Successor thereto)
(xi)	**Multiple Successor(s):**	Not relevant. The provisions of Condition 1.1.5 of the Additional Terms and Conditions for Credit Linked Notes do not apply. For the avoidance of doubt, splits into several resulting entities are dealt with in the definition of Successor as per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes.
(xii)	**Reference Obligation(s):**	For each Reference Entity comprised in the Reference Portfolio, the Reference Obligation(s) specified in “Annex for Credit Linked Notes” hereto (or any obligation replacing

			such original Reference Obligation as per the Additional Terms and Conditions for Credit Linked Notes).
	(xiii)	**Credit Events:**	For each Reference Entity comprised in the Reference Portfolio, the Credit Event(s) specified in ”Annex for Credit Linked Notes” hereto
	(xiv)	**Notice of Publicly Available Information:**	For each Reference Entity comprised in the Reference Portfolio, as specified in ”Annex for Credit Linked Notes” hereto
	(xv)	**Obligation(s):**	
		a) Obligation Category:	For each Reference Entity comprised in the Reference Portfolio, the Obligation Category specified in ”Annex for Credit Linked Notes” hereto
		b) Obligation Characteristics:	For each Reference Entity comprised in the Reference Portfolio, the Obligation Characteristics specified in ”Annex for Credit Linked Notes” hereto
	(xvi)	**All Guarantees:**	For each Reference Entity comprised in the Reference Portfolio, as specified in ”Annex for Credit Linked Notes” hereto
	(xvii)	**Additional Provisions relating to certain specific Reference Entities:**	Applicable, if relevant, as per Condition 1.1.9, 1.2.1 and/or 1.3.1 (as applicable) of the Additional Terms and Conditions for Credit Linked Notes.
	(xviii)	**Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes):**	The Business Days specified in “Annex for Credit Linked Notes” hereto
	(xix)	**Other applicable options as per the Additional Terms and Conditions for Credit Linked Notes:**	Not Applicable
23.		**Bond Linked Notes Provisions:**	Not Applicable
24.		**Trigger redemption at the option of the Issuer:**	Applicable as per Condition 5.6 of the General Terms and Conditions
		- Outstanding Amount Trigger Level:	10% of the Aggregate Nominal Amount
25.		**Early Redemption for tax reasons, special tax reasons, regulatory reasons, Force Majeure Event, Event of Default, or at the option of the Calculation Agent pursuant to the Additional Terms and Conditions:**	Early Redemption Amount: Market Value

PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY

26.	**(i)**	**Underlying(s):**	Not Applicable
	(ii)	**Information relating to the past and future performances of the Underlying(s) and volatility:**	Not Applicable
	(iii)	**Provisions relating, amongst others, to the Market Disruption Event(s) and/or Extraordinary Event(s) and/or any additional disruption event(s) as described in the**	Not Applicable

		relevant Additional Terms and Conditions:	
	(iv)	**Other information relating to the Underlying(s):**	Not Applicable

DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY

27.	**(i)**	**Definitions relating to date(s):**	Not Applicable
	(ii)	**Definitions relating to the Product:**	Not Applicable

PROVISIONS RELATING TO SECURED NOTES

28.		**Secured Notes Provisions:**	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

29.		**Provisions applicable to payment date(s):**	
		- Payment Business Day:	Following Payment Business Day
		- Financial Centre(s):	Stockholm
30.		**Form of the Notes:**	
	(i)	**Form:**	Dematerialised Uncertificated Swedish Notes in book entry form issued, cleared and settled through Euroclear Sweden in accordance with the Swedish Central Securities Depositaries and Financial Instruments Accounts Act (SFS 1998:1479), as amended
	(ii)	**New Global Note (NGN – bearer notes) / New Safekeeping Structure (NSS – registered notes):**	No
31.		**Redenomination:**	Applicable as per Condition 1 of the General Terms and Conditions
32.		**Consolidation:**	Applicable as per Condition 14.2 of the General Terms and Conditions
33.		**Partly Paid Notes Provisions:**	Not Applicable
34.		**Instalment Notes Provisions:**	Not Applicable
35.		***Masse:***	Not Applicable
36.		**Dual Currency Note Provisions:**	Not Applicable
37.		**Additional Amount Provisions for Italian Certificates:**	Not Applicable
38.		**Interest Amount and/or the Redemption Amount switch at the option of the Issuer:**	Not Applicable

39.	**Portfolio Linked Notes Provisions :**	Not Applicable

Signed on behalf of the Issuer:

By: **Alexandre GALLICHE**

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(i)	**Listing:**	Application will be made for the Notes to be listed on the regulated market of the Nordic Derivatives Exchange ("NDX"), Sweden.
(ii)	**Admission to trading:**	Application will be made for the Notes to be admitted to trading on the Regulated Market of the Nordic Derivatives Exchange ("NDX"), Sweden, with effect from or as soon as practicable after the Issue Date. **There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.**
(iii)	**Estimate of total expenses related to admission to trading:**	Not Applicable
(iv)	**Information required for Notes to be listed on SIX Swiss Exchange:**	Not Applicable

2. RATINGS

The Notes to be issued have not been rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Notes and Calculation Agent of the Notes.

The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded.

Furthermore, the Notes being indexed on the occurrence or non occurrence of one or more Credit Event(s), Société Générale may, at any time, (i) hold Obligations of the Reference Entity(ies), (ii) be in possession of information in relation to any Reference Entity(ies) that may be material in the context of the issue of the Notes and that may not be publicly available (or known), (iii) participate in any of the ISDA Credit Derivatives Determinations Committee or participate as a dealer in any auction process used to determine the Final Value of any Reference Entity in relation to which a Credit Event has occurred, which may, in each case, be in conflict with the interests of the Noteholders.

4. REASONS FOR THE OFFER AND USE OF PROCEEDS

(i)	**Reasons for the offer and use of proceeds:**	The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale Group, which include making a profit.
(ii)	**Estimated net proceeds:**	Not Applicable
(iii)	**Estimated total expenses:**	Not Applicable

5. INDICATION OF YIELD *(Fixed Rate Notes only)*

Not Applicable

6. HISTORIC INTEREST RATES *(Floating Rate Notes only)*

Not Applicable

7. PERFORMANCE AND EFFECT ON VALUE OF INVESTMENT

(i) PERFORMANCE OF FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT *(Structured Notes only)*

Investment in Notes including fixed interest rate involves risks linked to the fluctuation of the market rates which could have negative effect on the value of these Notes.

Payments (whether in respect of principal and/or interest and whether at maturity or otherwise) on the Notes are linked to the occurrence or non occurrence of one or more credit event(s) relating to one or more reference entity(ies). If the calculation agent determines that one or more credit event(s) has(have) occurred, the obligation of the Issuer to pay the principal on the maturity date will be replaced by (i) an obligation to pay other amounts (either fixed or calculated by reference to the value of the deliverable asset(s) of the relevant reference entity, and in each case, which may be lower than the par value of the Notes on the relevant date), and/or (ii) an obligation to deliver the deliverable asset. Furthermore, credit linked notes paying interest(s) may cease to produce interest(s) at the credit event determination date or earlier.

During the lifetime of the Notes, the market value of these Notes may be lower than the invested capital.
Furthermore, an insolvency of the Issuer and/or the Guarantor may cause a total loss of the invested capital.
The attention of the investors is drawn to the fact that they could sustain an entire or a partial loss of their investment.

(ii) PERFORMANCE OF RATE(S) OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT (*Dual Currency Notes only*)

Not Applicable

8. OPERATIONAL INFORMATION

(i)	**Security identification code(s):**	
	- ISIN code:	SE0010440727
	- Common code:	169235171
(ii)	**Clearing System(s):**	Swedish Central Security Depository & Clearing Organisation (**Euroclear Sweden**) identification number: 556112- 8074. The Issuer and the Issuer Agent shall be entitled to obtain information from registers maintained by Euroclear Sweden for the purposes of performing their obligations under the Notes.
(iii)	**Delivery of the Notes:**	Delivery against payment
(iv)	**Calculation Agent:**	Société Générale Tour Société Générale 17 Cours Valmy 92987 Paris La Défense Cedex France
(v)	**Paying Agent(s):**	Société Générale Bank&Trust 11, avenue Emile Reuter 2420 Luxembourg Luxembourg and

		Nordea – Smålandsgatan 17, A213 – SE-105 71 Stockholm Sweden
(vi)	**Eurosystem eligibility of the Notes:**	No
(vii)	**Address and contact details of Société Générale for all administrative communications relating to the Notes:**	Société Générale Tour Société Générale 17 Cours Valmy 92987 Paris La Défense Cedex France Name: Sales Support Services - Derivatives Tel: +33 1 57 29 12 12 (Hotline) Email: clientsupport-deai@sgcib.com

9. DISTRIBUTION

(i)	**Method of distribution:**	Non-syndicated
	- Dealer(s):	Société Générale Tour Société Générale 17 Cours Valmy 92987 Paris La Défense Cedex France
(ii)	**Total commission and concession:**	There is no commission and/or concession paid by the Issuer to the Dealer or the Managers.
(iii)	**TEFRA rules:**	Not Applicable
(iv)	**Non-exempt Offer:**	Not Applicable
(v)	**U.S. federal income tax considerations:**	The Notes are not Specified Notes for purposes of Section 871(m) Regulations.

10. PUBLIC OFFERS IN EUROPEAN ECONOMIC AREA

Not Applicable

11. ADDITIONAL INFORMATION

- Minimum investment in the Notes:	SEK 100 000 (i.e. 10 Notes)
- Minimum trading:	SEK 10 000 (i.e. 1 Note)

12. PUBLIC OFFERS IN OR FROM SWITZERLAND

Not Applicable

ANNEX FOR CREDIT LINKED NOTES

Reference Portfolio:

Reference Entities	Transaction Type	Reference Entity Weighting	Reference Obligation	Reference Price	Seniority Level
AIR FRANCE - KLM	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Altice Finco S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Anglo American plc	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ArcelorMittal	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ASTALDI Societa per Azioni	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Boparan Finance PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CABLE & WIRELESS LIMITED	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CARE UK HEALTH & SOCIAL CARE PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Subordinated Level
CASINO GUICHARD-PERRACHON	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Cellnex Telecom, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CMA CGM	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CNH INDUSTRIAL N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level

Constellium N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Elis	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
FCC AQUALIA, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Fiat Chrysler Automobiles N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
GALAPAGOS HOLDING S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Galp Energia, SGPS, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
GARFUNKELUX HOLDCO 2 S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
GRIFOLS, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Hapag-Lloyd Aktiengesellschaft	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
HELLENIC TELECOMMUNICATIONS ORGANISATION SOCIETE ANONYME	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
HEMA BondCo I B.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Iceland Bondco PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
INEOS Group Holdings S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
International Game Technology PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Intrum Justitia AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
J SAINSBURY plc	Standard	0.01333	Standard	100%	Senior Level

	European Corporate		Reference Obligation: Applicable		
JAGUAR LAND ROVER AUTOMOTIVE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LADBROKES CORAL GROUP PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LEONARDO SOCIETA' PER AZIONI	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Louis Dreyfus Company B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LOXAM	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Subordinated Level
MATALAN FINANCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Matterhorn Telecom Holding S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
METRO AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
METSA BOARD CORPORATION	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Monitchem Holdco 3 S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
NEW LOOK SENIOR ISSUER PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Nokia Oyj	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
NOVAFIVES	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
OI European Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
PEUGEOT SA	Standard European	0.01333	Standard Reference	100%	Senior Level

	Corporate		Obligation: Applicable		
Pizzaexpress Financing 1 PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Premier Foods Finance PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Public Power Corporation Finance PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
REXEL	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Saipem Finance International B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Schaeffler Finance B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Selecta Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
SFR Group S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
SMURFIT KAPPA ACQUISITIONS UNLIMITED COMPANY	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Stena Aktiebolag	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Stonegate Pub Company Financing PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Stora Enso Oyj	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Sunrise Communications Holdings S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Syngenta AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
SYNLAB UNSECURED BONDCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation:	100%	Senior Level

			Applicable		
Techem GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TELECOM ITALIA SPA	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Telefonaktiebolaget L M Ericsson	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TESCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
THOMAS COOK GROUP PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
ThyssenKrupp AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Trionista HoldCo GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TUI AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Unilabs SubHolding AB (publ)	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
United Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Unitymedia GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
UPC Holding B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
VIRGIN MEDIA FINANCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
VUE INTERNATIONAL BIDCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Wind Acquisition Finance S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level

Ziggo Bond Finance B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level

Terms applicable to a Reference Entity are the ones specified in the tables below for the Transaction Type of such Reference Entity as determined in the table above.

In the tables hereunder, "**X**" shall mean "Applicable" conversely, when left in blank, means "Not Applicable".

Credit Events and related options	Standard European Corporate
Bankruptcy	X
Failure to Pay	X
Grace Period Extension	
Notice of Publicly Available Information	X
Payment Requirement	X (USD 1 000 000)
Obligation Default	
Obligation Acceleration	
Repudiation/Moratorium	
Restructuring	X
Mod R	
Mod Mod R	X
Multiple Holder Obligation	X
Default Requirement	X (USD 10 000 000)
All Guarantees	X
Governmental Intervention	
Financial Reference Entity Terms	
Subordinated European Insurance Terms	
2014 Coco Supplement	
No Asset Package Delivery	
Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes)	London & TARGET2
Obligation Category	Standard European Corporate
Payment	
Borrowed Money	X
Reference Obligation Only	
Bond	
Loan	
Bond or Loan	
Obligation Characteristics	Standard European Corporate
Not Subordinated	
Specified Currency - Standard Specified Currencies	
Specified Currency - Standard Specified Currencies and Domestic Currency	

Not Sovereign Lender	
Not Domestic Currency	
Not Domestic Law	
Listed	
Not Domestic Issuance	

ISSUE SPECIFIC SUMMARY

Summaries are made up of disclosure requirements known as Elements the communication of which is required by Annex XXII of the Commission Regulation (EC) No 809/2004 as amended. These elements are numbered in Sections – A – E (A.1 – E.7).

This summary contains all the Elements required to be included in a summary for this type of securities and Issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the summary because of the type of securities and Issuer, it is possible that no relevant information can be given regarding the Element. In this case, a short description of the Element is included in the summary with the mention of "Not Applicable".

Section A – Introduction and warnings		
A.1	**Warning**	This summary must be read as an introduction to the Base Prospectus. Any decision to invest in the Notes should be based on a consideration of the Base Prospectus as a whole by the investor. Where a claim relating to the information contained in the Base Prospectus and the applicable Final Terms is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of this Base Prospectus, key information in order to aid investors when considering whether to invest in the Notes.
A.2	**Consent to the use of the Base Prospectus**	Not Applicable. The Notes are not subject to a Public Offer in the European Economic Area.
Section B – Issuer and Guarantor		
B.1	**Legal and commercial name of the issuer**	SG Issuer (or **the Issuer**)
B.2	**Domicile, legal form, legislation and country of incorporation**	Domicile: 33, boulevard Prince Henri, L-1724 Luxembourg. Legal form: Public limited liability company (*société anonyme*). Legislation under which the Issuer operates: Luxembourg law. Country of incorporation: Luxembourg.
B.4b	**Known trends affecting the issuer and the industries in which it operates**	The Issuer expects to continue its activity in accordance with its corporate objects over the course of 2017.
B.5	**Description of the issuer's group and the issuer's position within the group**	The Société Générale group (the **Group**) offers a wide range of advisory services and tailored financial solutions to individual customers, large corporate and institutional investors. The Group relies on three complementary core businesses: • French Retail Banking; • International Retail Banking, Financial Services and Insurance and • Corporate and Investment Banking, Private Banking, Asset and Wealth Management and Securities Services. The Issuer is a subsidiary of the Group and has no subsidiaries.
B.9	**Figure of profit forecast or estimate of the issuer**	Not Applicable. The Issuer does not provide any figure of profit forecast or estimate.
B.10	**Nature of any qualifications in the audit report on the**	Not Applicable. The audit report does not include any qualification.

<table>
<tr><td></td><td>historical financial information</td><td></td></tr>
<tr><td>B.12</td><td>Selected historical key financial information regarding the issuer</td><td>
<table>
<tr><th></th><th>Year ended
31.12.2015
(audited)</th><th>Half year
30.06.2016
(unaudited)</th><th>Year ended
31.12.2016
(audited)</th><th>Half-year
30.06.2017
(unaudited)</th></tr>
<tr><td>(in K€)</td><td></td><td></td><td></td><td></td></tr>
<tr><td>Total Revenue</td><td>102,968</td><td>48,398</td><td>90,991</td><td>54,641</td></tr>
<tr><td>Profit before tax</td><td>380</td><td>118</td><td>525</td><td>21</td></tr>
<tr><td>Profit for the financial year</td><td>380</td><td>71</td><td>373</td><td>17</td></tr>
<tr><td>Total Assets</td><td>37,107,368</td><td>44,984,808</td><td>53,309,975</td><td>52,864,508</td></tr>
</table>
</td></tr>
<tr><td></td><td>Statement as no material adverse change in the prospects of the issuer since the date of its last published audited financial statements</td><td>There has been no material adverse change in the prospects of the Issuer since 31 December 2016.</td></tr>
<tr><td></td><td>Significant changes in the issuer's financial or trading position subsequent to the period covered by the historical financial information</td><td>Not Applicable. There has been no significant change in the financial or trading position of the Issuer since 30 June 2017.</td></tr>
<tr><td>B.13</td><td>Recent events particular to the issuer which are to a material extent relevant to the evaluation of the Issuer's solvency</td><td>Not Applicable. There has been no recent event particular to the Issuer which is to a material extent relevant to the evaluation of the Issuer's solvency.</td></tr>
<tr><td>B.14</td><td>Statement as to whether the issuer is dependent upon other entities within the group</td><td>See Element B.5 above for the Issuers' position within the Group.
SG Issuer is dependent upon Société Générale Bank & Trust within the Group.</td></tr>
<tr><td>B.15</td><td>Description of the issuer's principal activities</td><td>The principal activity of SG Issuer is raising finance by the issuance of warrants as well as debt securities designed to be placed to institutional customers or retail customers through the distributors associated with Société Générale. The financing obtained through the issuance of such debt securities is then lent to Société Générale and to other members of the Group.</td></tr>
<tr><td>B.16</td><td>To the extent known to the issuer, whether the issuer is directly or indirectly owned or controlled and by whom, and description of the nature of such control</td><td>SG Issuer is a 100 per cent. owned subsidiary of Société Générale Bank & Trust S.A. which is itself a 100 per cent. owned subsidiary of Société Générale and is a fully consolidated company.</td></tr>
<tr><td>B.18</td><td>Nature and scope of the guarantee</td><td>The Notes are unconditionally and irrevocably guaranteed by Société Générale (the Guarantor) pursuant to the guarantee made as of 27 June 2017 (the Guarantee). The Guarantee constitutes a direct, unconditional, unsecured and general obligation of the Guarantor and ranks and will rank at least pari passu with all other existing and future direct, unconditional, unsecured and general obligations of the Guarantor, including those in respect of deposits.
Any references to sums or amounts payable by the Issuer which are guaranteed by the Guarantor under the Guarantee shall be to such sums</td></tr>
</table>

		and/or amounts as directly reduced, and/or in the case of conversion into equity, as reduced by the amount of such conversion, and/or otherwise modified from time to time resulting from the application of a bail-in power by any relevant authority pursuant to directive 2014/59/EU of the European Parliament and of the Council of the European Union.
B.19	**Information about the guarantor as if it were the issuer of the same type of security that is subject of the guarantee**	The information about Société Générale as if it were the Issuer of the same type of Notes that is subject of the Guarantee is set out in accordance with Elements B.19 / B.1, B.19 / B.2, B.19 / B.4b, B.19 / B.5, B.19 / B.9, B.19 / B.10, B.19 / B.12, B.19 / B.13, B.19 / B.14, B.19 / B.15, B.19 / B.16 below, respectively: **B.19/ B.1: Legal and commercial name of the guarantor** Société Générale **B.19/ B.2: Domicile, legal form, legislation and country of incorporation** Domicile: 29, boulevard Haussmann, 75009 Paris, France. Legal form: Public limited liability company (société anonyme). Legislation under which the Issuer operates: French law. Country of incorporation: France. **B.19/ B.4b: Known trends affecting the guarantor and the industries in which it operates** Societe Generale continues to be subject to the usual risks and the risks inherent in its business mentioned in Chapter 4 of the Registration Document filed on 8 March 2017, and in its updated version filed on 4 May 2017. In a context of firming world growth, several risks continue to weigh on global economic prospects: risks of renewed financial tensions in Europe, risks of renewed turbulences (financial, social and political) in emerging economies, uncertainties related to unconventional monetary policy measures implemented in the main developed economies, the rise in terrorist risks as well as of geopolitical and protectionist tensions. More specifically, the Group could be affected by: - renewed financial tensions in the Eurozone resulting from a return of doubts about the integrity of the region, for example in the run-up to elections in a context of rising eurosceptic political forces; - a sudden and marked rise in interest rates and volatility in the markets (bonds, equities and commodities), which could be triggered by poor communication from central banks, in particular the US Federal Reserve (Fed) or the European Central Bank (ECB), when changing monetary policy stance; - a sharp slowdown in economic activity in China, triggering capital flight from the country, depreciation pressure on the Chinese currency and, by contagion, on other emerging country currencies, as well as a fall in commodity prices; - socio-political tensions in some countries dependent on oil and gas revenues and still needing to adapt to the situation of low prices for these commodities; - worsening geopolitical tensions in the Middle East, South China Sea, North Korea or Ukraine. In the latter case, this could lead to the extension and stepping up of sanctions between Western countries and Russia, even more depressed economic activity in Russia, and a further sharp depreciation in the Rouble; - fears regarding a possible tightening of international trade barriers, in particular in large developed economies (United States or, in the context of Brexit, United Kingdom for example). **B.19/ B.5: Description of the guarantor's group and the guarantor's**

position within the group

The Group offers a wide range of advisory services and tailored financial solutions to individual customers, large corporate and institutional investors. The Group relies on three complementary core businesses:

- French Retail Banking;
- International Retail Banking, Financial Services and Insurance and
- Corporate and Investment Banking, Private Banking, Asset and Wealth Management and Securities Services. Société Générale is the parent company of the Société Générale Group.

B.19/ B.9: Figure of profit forecast or estimate of the guarantor

Not Applicable. Société Générale does not provide any figure of profit forecast or estimate.

B.19/B.10: Nature of any qualifications in the audit report on the historical financial information

Not applicable. The audit report does not include any qualification.

B.19/B.12: Selected historical key financial information regarding the guarantor

	Nine Months **30.09.2017** **(Unaudited)**	**Year ended 2016** **(audited)**	**Nine Months** **30.09.2016** **(Unaudited)**	**Year ended 2015** **(audited, except as mentioned otherwise*)**
Results (*in millions of euros*)				
Net Banking Income	17,631	25,298	19,169	25,639
Operating income	3.937	6,390	5.145	5,681
Net income	3,191	4,338	3.835	4,395
Reported Group Net income	2,737	3,874	3,484	4,001
French retail Banking	988	1,486	1,084	1,441*
International Retail Banking & Financial Services	1,501	1,631	1,193	1,111*
Global Banking and Investor Solutions	1,198	1,803	1,371	1,850*
Corporate Centre	(950)	(1,046)	(164)	(401)*
Net cost of risk	(880)	(2,091)	(1,605)	(3,065)
Activity (*in billions of euros*)				
Total assets and liabilities	1,338.7	1,382.2	1,404.9.2	1,334.4
Customer loans	412.2	426.5	423.1	405.3
Customer deposits	396.7	421.0	406.0	379.6
Equity (*in billions of euros*)				
Group shareholders' equity	60.3	62.0	60.9	59.0
Non-controlling Interests	4.5	3.8	3.7	3.6
Cash flow statements (*in*				

millions of euros)				
Net inflow (outflow) in cash and cash equivalent	-	18,442	-	21,492

(*) Amounts restated (unaudited) relative to the financial statements published at 31 December 2015 due to adjustments of normative capital calculation method within business lines.

Statement as no material adverse change in the prospects of the guarantor since the date of its last published audited financial statements:

There has been no material adverse change in the prospects of Société Générale since 31 December 2016.

Significant changes in the guarantor's financial or trading position subsequent to the period covered by the historical financial information:

Not Applicable. There has been no significant change in the financial or trading position of Société Générale since 30 Septembre 2017.

B.19/ B.13: Recent events particular to the guarantor which are to a material extent relevant to the evaluation of the guarantor's solvency

Not Applicable. There has been no recent event particular to Société Générale which is to a material extent relevant to the evaluation of its solvency.

B.19/ B.14: Statement as to whether the guarantor is dependent upon other entities within the group

See Element B.5 above for the Société Générale's position within the Group.

Société Générale is the ultimate holding company of the Group. However, Société Générale operates its own business; it does not act as a simple holding company vis-à-vis its subsidiaries.

B.19/ B.15: Description of the guarantor's principal activities

See Element B.19/B.5 above

B.19/ B.16: To the extent known to the guarantor, whether the guarantor is directly or indirectly owned or controlled and by whom, and description of the nature of such control

Not Applicable. To its knowledge, Société Générale is not owned or controlled, directly or indirectly (under French law) by another entity.

Section C – Securities		
C.1	**Type and class of the securities being offered and/or admitted to trading, including any security identification number**	The notes are derivative instruments (the **Notes**) The ISIN Code is: SE0010440727 The Common Code is: 169235171
C.2	**Currency of the securities issue**	SEK
C.5	**Description**	Not Applicable. There is no restriction on the free transferability of the Notes, subject to

	of any restrictions on the free transferability of the securities	selling and transfer restrictions which may apply in certain jurisdictions including restrictions applicable to the offer and sale to, or for the account or benefit of, Permitted Transferees. A Permitted Transferee means any person who (i) is not a U.S. person as defined pursuant to Regulation S; and (ii) is not a person who comes within any definition of U.S. person for the purposes of the CEA or any CFTC Rule, guidance or order proposed or issued under the CEA.
C.8	**Rights attached to the securities, including ranking and limitations to those rights**	**Rights attached to the securities:** Unless the Notes are previously redeemed, the Notes will entitle each holder of the Notes (a **Noteholder**) to receive a redemption amount which may be lower than, equal to or higher than the amount initially invested (see Element C.18). A Noteholder will be entitled to claim the immediate and due payment of any sum in case: - the Issuer fails to pay or to perform its other obligations under the Notes - the Guarantor fails to perform its obligations under the Guarantee or in the event that the guarantee of the Guarantor stops being valid; or - of insolvency or bankruptcy proceeding(s) affecting the Issuer. The Noteholders' consent shall have to be obtained to amend the contractual terms of the Notes pursuant to the provisions of an agency agreement, made available to a Noteholder upon request to the Issuer. **Waiver of Set-off rights** The Noteholders waive any right of set-off, compensation and retention in relation to the Notes, to the extent permitted by law. **Governing law** The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with English law. The Issuer accepts the competence of the courts of England in relation to any dispute against the Issuer but accepts that such Noteholders may bring their action before any other competent court. **Ranking:** The Notes will be direct, unconditional, unsecured and unsubordinated obligations of the Issuer and will rank at least pari passu with all other outstanding direct, unconditional, unsecured and unsubordinated obligations of the Issuer, present and future.
		Limitations to rights attached to the securities: - The Issuer may redeem the Notes early on the basis of the market value of these Notes for tax or regulatory reasons, force majeure event or in the case of occurrence of extraordinary events affecting the underlying instrument(s) or in the case of occurrence of additional disruption event(s).
		- the Issuer may redeem the Notes early on the basis of the market value of these Notes if the proportion between the outstanding Notes and the number of Notes initially issued is lower than 10%
		- The Issuer may adjust the financial terms in case of adjustment events affecting the underlying instrument(s), and, in the case of occurrence of extraordinary events affecting the underlying instrument(s) or in the case of occurrence of additional disruption event(s), the Issuer may substitute the underlying instrument(s) by new underlying instrument(s) or deduct from any due amount the increased cost of hedging, and in each case without the consent of the Noteholders.
		- The Issuer may monetise all or part of the due amounts until the maturity date of the

		Notes in the case of occurrence of extraordinary events affecting the underlying or in the case of occurrence of additional disruption event(s).
		- the rights to payment of principal and interest will be prescribed within a period of ten years (in the case of principal) and five years (in the case of interest) from the date on which the payment of these amounts has become due for the first time and has remained unpaid. - In the case of a payment default by the Issuer, Noteholders shall not institute any proceedings, judicial or otherwise, or otherwise assert a claim against the Issuer. Nevertheless, Noteholders will continue to be able to claim against the Guarantor in respect of any unpaid amount. **Taxation** All payments in respect of Notes, Receipts and Coupons or under the Guarantee shall be made free and clear of, and without withholding or deduction for or on account of, any present or future taxes, duties, assessments or governmental charges of whatever nature imposed, levied, collected, withheld or assessed by or on behalf of any Tax Jurisdiction unless such withholding or deduction is required by law. In the event that any amounts are required to be withheld or deducted or withheld for, or on behalf of, any Tax Jurisdiction, the relevant Issuer or, as the case may be, the Guarantor shall (except in certain circumstances), to the fullest extent permitted by law, pay such additional amount as may be necessary, in order that each Noteholder, Receiptholder or Couponholder, after deduction or such withholding of such taxes, duties, assessments or governmental charges or deduction, will receive the full amount then due and payable.
		Notwithstanding the provisions above, in no event will the Issuer or, as the case may be, the Guarantor, be required to pay any additional amounts in respect of the Notes, Receipts or Coupons for, or on account of, any withholding or deduction (i) required pursuant to an agreement described in Section 1471(b) of the U.S. Internal Revenue Code of 1986 (the “Code”) or otherwise imposed pursuant to Sections 1471 through 1474 of the Code, any regulations or agreements thereunder, or any official interpretations thereof, or any law implementing an intergovernmental approach thereto or (ii) imposed pursuant to Section 871(m) of the Code. Where Tax Jurisdiction means Luxembourg or any political subdivision or any authority thereof or therein having power to tax.
C.11	**Whether the securities offered are or will be the object of an application for admission to trading, with a view to their distribution in a regulated market or other equivalent markets with indication of the markets in question**	Application will be made for the Notes to be admitted to trading on the Nordic Derivatives Exchange ("NDX"), Sweden.
C.15	**How the value of the investment is affected by the value of the**	The value of the Notes is not affected by the value of an underlying instrument but by the occurrence or non-occurrence of a credit event.

	underlying instrument(s)		
C.16	**The maturity date and the final reference date**	The maturity date of the Notes will be 20/01/2025 (subject to the occurrence of one or more credit event(s) or unsettled credit event(s)) and the final reference date is the last credit event occurrence date (subject to the occurrence of one or more credit event(s) or unsettled credit event(s)). The maturity date may be modified pursuant to the provisions of Element C.8 above and Element C.18 below.	
C.17	**Settlement procedure of the derivative securities**	Cash delivery	
C.18	**How the return on derivative securities takes place**	The issue date of the Notes is 24/11/2017 (the **Issue Date**) and each Note will have a specified denomination of SEK 10 000 (the **Specified Denomination**).	
		Rate(s) of Interest:	7.50% per annum payable quarterly in arrear
		Specified Period(s) / Interest Payment Date(s):	20 January, 20 April, 20 July and 20 October in each year from and including 20 April 2018 to and including the Scheduled Maturity Date.
		Fixed Coupon Amount:	Unless previously redeemed, on each Interest Payment Date, the Issuer shall pay to the Noteholders, for each Note, an amount determined by the Calculation Agent as follows: Rate of Interest x Relevant Proportion of the Interest Calculation Amount x Day Count Fraction Payment of interest is subject to the occurrence or the non-occurrence of a credit event
		Day Count Fraction:	30/360 convention
		Final Redemption Amount:	Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note: Final Redemption Amount = Specified Denomination x 100% Provided that if one or more Credit Event Determination Date(s) occur(s) (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), the Issuer will, on the Maturity Date, redeem each Note at the Cash Redemption Amount, subject to provisions of the Additional Terms and Conditions for Credit Linked Notes.

		Cash Redemption Amount means, an amount, subject to a minimum of zero, equal for each Note to (i) the Relevant Proportion of the difference between the Aggregate Nominal Amount and the Aggregate Loss Amount minus (ii) the aggregate of the Unwind Costs calculated in respect of all Credit Event Determination Dates, as at the Maturity Date.
C.19	**The final reference price of the underlying**	Not Applicable. The Notes are indexed on the occurrence or non occurrence of one or more credit event(s).
C.20	**Type of the underlying and where the information on the underlying can be found**	The Notes are indexed on the occurrence or non occurrence of one or more credit event(s) on the following reference entities: **Reference Portfolio:**

Reference Entities	Transaction Type	Reference Entity Weighting	Reference Obligation	Reference Price	Seniority Level
AIR FRANCE - KLM	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Altice Finco S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Anglo American plc	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ArcelorMittal	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ASTALDI Societa per Azioni	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Boparan Finance PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CABLE & WIRELESS LIMITED	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CARE UK HEALTH & SOCIAL CARE PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Subordinated Level

		CASINO GUICHARD-PERRACHON	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		Cellnex Telecom, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		CMA CGM	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		CNH INDUSTRIAL N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		Constellium N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		Elis	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		FCC AQUALIA, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		Fiat Chrysler Automobiles N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		GALAPAGOS HOLDING S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		Galp Energia, SGPS, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		GARFUNKELUX HOLDCO 2 S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		GRIFOLS, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		Hapag-Lloyd Aktiengesellschaft	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		HELLENIC TELECOMMUNICATIONS ORGANISATION SOCIETE ANONYME	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		HEMA BondCo I B.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
		Iceland Bondco PLC	Standard	0.01334	Standard	100%	Senior Level

	European Corporate		Reference Obligation: Applicable		
INEOS Group Holdings S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
International Game Technology PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Intrum Justitia AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
J SAINSBURY plc	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
JAGUAR LAND ROVER AUTOMOTIVE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LADBROKES CORAL GROUP PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LEONARDO SOCIETA' PER AZIONI	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Louis Dreyfus Company B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LOXAM	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Subordinated Level
MATALAN FINANCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Matterhorn Telecom Holding S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
METRO AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
METSA BOARD CORPORATION	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Monitchem Holdco 3 S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
NEW LOOK SENIOR ISSUER PLC	Standard European	0.01333	Standard Reference	100%	Senior Level

	Corporate		Obligation: Applicable		
Nokia Oyj	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
NOVAFIVES	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
OI European Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
PEUGEOT SA	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Pizzaexpress Financing 1 PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Premier Foods Finance PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Public Power Corporation Finance PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
REXEL	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Saipem Finance International B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Schaeffler Finance B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Selecta Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
SFR Group S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
SMURFIT KAPPA ACQUISITIONS UNLIMITED COMPANY	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Stena Aktiebolag	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Stonegate Pub Company Financing PLC	Standard European Corporate	0.01333	Standard Reference Obligation:	100%	Senior Level

			Applicable		
Stora Enso Oyj	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Sunrise Communications Holdings S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Syngenta AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
SYNLAB UNSECURED BONDCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Techem GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TELECOM ITALIA SPA	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Telefonaktiebolaget L M Ericsson	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TESCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
THOMAS COOK GROUP PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
ThyssenKrupp AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Trionista HoldCo GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TUI AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Unilabs SubHolding AB (publ)	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
United Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Unitymedia GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level

UPC Holding B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
VIRGIN MEDIA FINANCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
VUE INTERNATIONAL BIDCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Wind Acquisition Finance S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Ziggo Bond Finance B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level

Section D – Risks

D.2	**Key information on the key risks that are specific to the issuer and the guarantor**	An investment in the Notes involves certain risks which should be assessed prior to any investment decision. In particular, the Group is exposed to the risks inherent in its core businesses, including: • credit risks: The Group is exposed to counterparty and concentration risks. The Group's hedging strategies may not prevent all risk of losses. The Group's results of operations and financial situation could be adversely affected by a significant increase in new provisions or by inadequate provisioning for loan losses. • market risks: The global economy and financial markets continue to display high levels of uncertainty, which may materially and adversely affect the Group's business, financial situation and results of operations. The Group's results may be affected by regional market exposures. The Group operates in highly competitive industries, including in its home market. The protracted decline of financial markets may make it harder to sell assets and could lead to material losses. The volatility of the financial markets may cause the Group to suffer significant losses on its trading and investment activities. The financial soundness and conduct of other financial institutions and market participants could adversely affect the Group. The Group may generate lower revenues from brokerage and other commission and fee-based businesses during market downturns. • operational risks: The Group's risk management system may not be effective and may expose the Group to unidentified or unanticipated risks, which could lead to significant losses.

		Operational failure, termination or capacity constraints affecting institutions the Group does business with, or failure or breach of the Group's information technology systems, could result in losses. The Group relies on assumptions and estimates which, if incorrect, could have a significant impact on its financial statements. The Group's ability to attract and retain qualified employees is critical to the success of its business, and the failure to do so may materially adversely affect its performance. If the Group makes an acquisition, it may be unable to manage the integration process in a cost-effective manner or achieve the expected benefits. • structural interest and exchange risks: Changes in interest rates may adversely affect the Group's banking and asset management businesses. Fluctuations in exchange rates could adversely affect the Group's results of operations. • liquidity risk: The Group depends on access to financing and other sources of liquidity, which may be restricted for reasons beyond its control. A reduced liquidity in financial markets may make it harder to sell assets and could lead to material losses. • non-compliance, legal, regulatory and reputational risks: Reputational damage could harm the Group's competitive position. The Group is exposed to legal risks that could negatively affect its financial situation or results of operations. The Group is subject to an extensive supervisory and regulatory framework in each of the countries in which it operates and changes in this regulatory framework could have a significant effect on the Group's businesses. A number of exceptional measures taken by governments, central banks and regulators could be amended or terminated, and measures at the European level face implementation risks. • other risks The Group may incur losses as a result of unforeseen or catastrophic events, including the emergence of a pandemic, terrorist attacks or natural disasters. Since the Issuer is part of the Group, these risk factors are applicable to the Issuer.
D.6	**Key information on the key risks that are specific to the securities and risk warning to the effect that investors may lose the value of their entire investment or part of it**	Investment in Notes including fixed interest rate involves risks linked to the fluctuation of the market rates which could have negative effect on the value of these Notes. Payments (whether in respect of principal and/or interest and whether at maturity or otherwise) on the Notes are linked to the occurrence or non occurrence of one or more credit event(s) relating to one or more reference entity(ies). If the calculation agent determines that one or more credit

		event(s) has(have) occurred, the obligation of the Issuer to pay the principal on the maturity date will be replaced by (i) an obligation to pay other amounts (either fixed or calculated by reference to the value of the deliverable asset(s) of the relevant reference entity, and in each case, which may be lower than the par value of the Notes on the relevant date), and/or (ii) an obligation to deliver the deliverable asset. Furthermore, credit linked notes paying interest(s) may cease to produce interest(s) at the credit event determination date or earlier. The Guarantee constitutes a general and unsecured contractual obligation of the Guarantor and no other person. Any payments on the Notes are also dependent on the creditworthiness of the Guarantor. Prospective investors in Notes benefiting from the Guarantee should note that in case of payment default of an Issuer the entitlement of the Noteholder will be limited to the sums obtained by making a claim under the Guarantee, and the relevant provisions of the Guarantee and they shall have no right to institute any proceeding, judicial or otherwise, or otherwise assert a claim against the Issuer. The Guarantee is a payment guarantee only and not a guarantee of the performance by the relevant Issuer or any of its other obligations under the Notes benefiting from the Guarantee. Société Générale will act as issuer under the Programme, as the Guarantor of the Notes issued by the Issuer and also as provider of hedging instruments to the Issuer. As a result, investors will be exposed not only to the credit risk of the Guarantor but also operational risks arising from the lack of independence of the Guarantor, in assuming its duties and obligations as the Guarantor and provider of the hedging instruments. The potential conflicts of interests and operational risks arising from such lack of independence are in part intended to be mitigated by the fact that different divisions within the Guarantor will be responsible for implementing the Guarantee and providing the hedging instruments and that each division is run as a separate operational unit, segregated by Chinese walls (information barriers) and run by different management teams. The Issuer and the Guarantor and any of their subsidiaries and/or their affiliates, in connection with their other business activities, may possess or acquire material information about the underlying assets. Such activities and information may cause consequences adverse to Noteholders. The Issuer and the Guarantor and any of their subsidiaries and/or their affiliates may act in other capacities with regard to the Notes, such as market maker, calculation agent or agent. Therefore, a potential conflict of interests may arise. In connection with the offering of the Notes, the Issuer and the Guarantor and/or their affiliates may enter into one or more hedging transaction(s) with respect to a reference asset(s) or related derivatives, which may affect the market price, liquidity or value of the Notes. During the lifetime of the Notes, the market value of these Notes may be lower than the invested capital. Furthermore, an insolvency of the Issuer and/or the Guarantor may cause a total loss of the invested capital. **The attention of the investors is drawn to the fact that they could sustain an entire or a partial loss of their investment.**
Section E – Offer		
E.2.b	**Reasons for the offer and use of proceeds**	The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale Group, which include making a profit.
E.3	**Description of the terms and conditions of the offer**	The Notes are not subject to a public offer in the European Economic Area.
E.4	**Description of any interest that is material to the issue/offer including**	Save for any fees payable to the dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

	conflicting interests	Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Notes and Calculation Agent of the Notes. The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded. Furthermore, the Notes being indexed on the occurrence or non occurrence of one or more Credit Event(s), Société Générale may, at any time, (i) hold Obligations of the Reference Entity(ies), (ii) be in possession of information in relation to any Reference Entity(ies) that may be material in the context of the issue of the Notes and that may not be publicly available (or known), (iii) participate in any of the ISDA Credit Derivatives Determinations Committee or participate as a dealer in any auction process used to determine the Final Value of any Reference Entity in relation to which a Credit Event has occurred, which may, in each case, be in conflict with the interests of the Noteholders.
E.7	**Estimated expenses charged to the investor by the Issuer or the offeror**	Not Applicable. No expenses are charged to the investor by the Issuer or the offeror.

EMISSIONSSPECIFIK SAMMANFATTNING

Sammanfattningar består av informationskrav som kallas ***Punkter****, information som måste kommuniceras enligt Bilaga XXII till Kommissionens förordning nr (EG) 809/2004, såsom den har ändrats. Dessa Punkter har numrerats i Avsnitt A–E (A.1–E.7).*

Denna sammanfattning innehåller alla de Punkter som ska tas upp i en sammanfattning avseende värdepapperen och Emittenten. Eftersom en del Punkter inte behöver tas upp, kan det finnas luckor i numreringen av Punkterna.

Även om en Punkt ska infogas i sammanfattningen på grund av egenskaperna hos värdepapperen och emittenten är det möjligt att ingen relevant information kan uppges angående Punkten i fråga. I sådana fall finns en kort beskrivning av Punkten med i sammanfattningen markerat som "Ej tillämpligt".

Avsnitt A – Introduktion och varningar		
A.1	**Varning**	Denna sammanfattning måste läsas som en introduktion till Grundprospektet. Varje beslut att investera i Obligationerna bör baseras på ett övervägande av Grundprospektet i dess helhet utav investeraren. Om ett krav med bäring på informationen i Grundprospektet och de tillämpliga Slutliga Villkoren framställs i domstol, kan den kärande investeraren, enligt nationell lagstiftning i Medlemsstaterna, vara tvungen att bära kostnaden för att översätta Grundprospektet innan den juridiska processen påbörjas. Civilrättsligt ansvar uppkommer endast för de personer som har tagit fram denna sammanfattning, inklusive varje översättning härav, men endast om sammanfattningen är vilseledande, felaktig eller oförenlig när den läses tillsammans med övriga delar av Grundprospektet eller om den inte tillhandahåller, när den läses tillsammans med övriga delar av Grundprospektet, nyckelinformation för att hjälpa investerare när de överväger huruvida de ska investera i Obligationerna.
A.2	**Samtycke till användning av Grundprospektet**	Ej tillämpligt. Obligationer är inte föremål för ett Erbjudande till Allmänheten inom det Europeiska Ekonomiska Samarbetsområdet.

Avsnitt B – Emittent och Garant		
B.1	**Juridiskt och kommersiellt namn för emittenten**	SG Issuer (eller **Emittenten**)
B.2	**Säte, juridisk form, lagstiftning och land för bildande**	Säte: 33, boulevard du Prince Henri, L-1724 Luxemburg. Juridisk form: Publikt aktiebolag (*société anonyme*). Lagstiftning under vilken Emittenten agerar: luxemburgsk rätt. Land för bildande: Luxemburg.
B.4b	**Kända trender som påverkar emittenten och den bransch inom vilken den agerar**	Emittenten förväntar sig att fortsätta sina aktiviteter i enlighet med dess verksamhetsföremål under år 2017.
B.5	**Beskrivning av emittentens koncern och emittentens**	Société Générale-koncernen (**Koncernen**) erbjuder en bred uppsättning av rådgivningstjänster och skräddarsydda finansiella lösningar för individuella kunder, stora företag och institutionella investerare. Koncernen förlitar sig på tre kärnverksamheter som kompletterar varandra:

<table>
<tr><td></td><td>position inom koncernen</td><td>

<i>French Retail Banking</i> (Fransk bankverksamhet för privatkunder),
<i>International Retail Banking and Financial Services and Insurance</i> (Internationell bankverksamhet för privatkunder, finansiella tjänster och försäkring) samt
<i>Corporate and Investment Banking, Private Banking, Asset and Wealth Management</i> (Företags- och investmentbankverksamhet, Private Banking, tillgångs- och förmögenhetsförvaltning och Värdepapperstjänster).

Emittenten är ett dotterföretag inom Koncernen och har inte några dotterföretag.</td></tr>
<tr><td>B.9</td><td>Siffra avseende resultatprognos eller –uppskattning för emittenten</td><td>Ej tillämpligt. Emittenten tillhandahåller inte någon siffra avseende resultatprognos eller –uppskattning.</td></tr>
<tr><td>B.10</td><td>Karaktären av anmärkningar i revisionsberättelsen för den historiska finansiella informationen</td><td>Ej tillämplig. Revisionsberättelsen innehåller inte någon anmärkning.</td></tr>
<tr><td>B.12</td><td>Utvald historisk finansiell nyckelinformation för Emittenten</td><td>
<table>
<tr><th>(i tusental, €)</th><th>År som slutade 2015-12-31 (reviderad)</th><th>Halvår 2016-06-30 (oreviderad)</th><th>År som slutade 2016-12-31 (reviderad)</th><th>Halvår 2017-06-30 (oreviderad)</th></tr>
<tr><td>Totala intäkter</td><td>102 968</td><td>48 398</td><td>90 991</td><td>54 641</td></tr>
<tr><td>Vinst före skatt</td><td>380</td><td>118</td><td>525</td><td>21</td></tr>
<tr><td>Vinst för räkenskaps-perioden /året</td><td>380</td><td>71</td><td>373</td><td>17</td></tr>
<tr><td>Totala Tillgångar</td><td>37 107 368</td><td>44 984 808</td><td>53 309 975</td><td>52 864 508</td></tr>
</table>
</td></tr>
<tr><td></td><td>Betydande negativ förändring i utsikterna för emittenten sedan dagen för dess senast offentliggjorda reviderade räkenskaper</td><td>Det har inte inträffat någon betydande negativ förändring i utsikterna för Emittenten sedan 31 december 2016.</td></tr>
<tr><td></td><td>Väsentliga förändringar i emittentens finansiella eller handelsposition efter perioden som täcks av den</td><td>Ej tillämplig. Det har inte inträffat någon väsentlig ändring i Emittentens finansiella position eller handelsposition efter 30 juni 2017.</td></tr>
</table>

	historiska finansiella informationen	
B.13	**Nyligen inträffade händelser beträffande emittenten som är i väsentligt hänseende relevanta för utvärderingen av emittentens solvens**	Ej tillämpligt. Det har inte varit några nyligen inträffande händelser beträffande Emittenten som är i väsentligt hänseende relevanta för utvärderingen av Emittentens solvens.
B.14	**Uttalande huruvida emittenten är beroende av andra företag inom koncernen**	Se Punkt B.5 ovan för Emittentens position inom Koncernen. SG Issuer är beroende av Société Générale Bank & Trust inom Koncernen.
B.15	**Beskrivning av emittentens huvudsakliga verksamhet**	Den huvudsakliga verksamheten för SG Issuer är att ta upp finansiering genom emission av warranter och skuldvärdepapper avsedda att placeras hos institutionella kunder eller privatkunder genom distributörer som samarbetar med Société Générale. Finansieringen som erhålls genom emissioner av sådana skuldvärdepapper lånas sedan vidare till Société Générale och till andra medlemmar i Koncernen.
B.16	**I den mån det är känt för emittenten, huruvida emittenten kontrolleras, direkt eller indirekt, och av vem samt beskrivning av karaktären av sådan kontroll**	SG Issuer är ett 100 procent ägt dotterföretag till Société Générale Bank & Trust S.A. som i sin tur är ett 100 procent ägt dotterföretag till Société Générale och är ett fullt konsoliderat bolag.
B.18	**Garantins art och omfattning**	Obligationerna är ovillkorligen och oåterkalleligen garanterade av Société Générale (**Garanten**) enligt Garantin utfärdad per den 27 juni 2017 (**Garantin**). Garantin utgör en direkt, ovillkorad, icke-säkerställd och allmän förpliktelse för Garanten och rangordnas och kommer att rangordnas lika med alla övriga existerande och framtida direkta, ovillkorade, icke-säkerställda och allmänna förpliktelser för Garanten, inklusive de som avser insättningar. Varje hänvisning till summor eller belopp som ska betalas av Emittenten vilka garanteras av garanten under Garantin ska anses vara hänvisningar till sådana summor och/eller belopp så som dessa direkt har reducerats och/eller, vid konvertering till aktiekapital, så som dessa har reducerats av beloppet för sådan konvertering och/eller annars modifierats, från tid till annan, som ett resultat av tillämpning av resolutionsåtgärder av varje relevant behörig myndighet enligt direktiv 2014/59/EU från det Europeiska Parlamentet och Rådet för den Europeiska Unionen.
B.19	**Information om garanten som om den var emittenten av**	Informationen om Société Générale som om den var Emittent av samma typ av Obligationer som omfattas av Garantin anges i enlighet med respektive Punkt B.19 / B.1, B.19 / B.2, B.19 / B.4b, B.19 / B.5, B.19 / B.9, B.19 / B.10, B.19 / B.12, B.19 / B.13, B.19

	samma typ av värdepapper som omfattas av garantin	/ B.14, B.19 / B.15 och B.19 / B.16 nedan: **B.19/ B.1: Juridiskt och kommersiellt namn för garanten** Société Générale **B.19/ B.2: Säte, juridisk form, lagstiftning och land för bildande** Säte: 29, boulevard Haussmann, 75009 Paris, Frankrike. Juridisk form: Publikt aktiebolag (société anonyme). Lagstiftning under vilken Emittenten agerar: fransk rätt. Land för bildande: Frankrike. **B.19/ B.4b: Kända trender som påverkar garanten och den bransch inom vilken den agerar** Société Générale fortsätter att vara utsatt för de vanliga riskerna och riskerna inneboende i dess verksamhet som nämns i Kapitel 4 av Registreringsdokumentet ingivet den 8 mars 2017 och i dess uppdaterade version ingiven den 4 maj 2017. I ett sammanhang av stärkt tillväxt i världen, fortsätter flera risker att tynga de globala ekonomiska utsikterna: risk för förnyade ekonomiska spänningar i Europa, risker för förnyad turbulens (finansiell, social och politisk) i tillväxtekonomier, osäkerheter avseende okonventionella åtgärder inom monetär policy införda i de främsta utvecklade ekonomierna, uppgången i risken för terrorism såväl som geopolitiska och protektionistiska spänningar. Mer specifikt, Koncernen skulle kunna påverkas av: - förnyade finansiella spänningar i Europa som ett resultat av återkomsten av tvivel kring regionens integritet, till exempel under tiden inför val i ett sammanhang med ökande euroskeptiska politiska krafter; - en plötslig och markerad ökning i marknadsräntor och volatilitet på marknaderna (obligationer, aktier och råvaror), vilket skulle kunna utlösas av dålig kommunikation av centralbanker, särskilt US Federal Reserve (Fed) eller European Central Bank (ECB), när dessa ändrar förhållningsätt inom monetär policy; - en skarp nedgång i ekonomisk aktivitet i Kina, som utlöser kapitalflykt från landet, devalveringstryck på den kinesiska valutan och, genom smittorisk, på andra tillväxtländers valutor, såväl som ett fall i råvarupriser; - socio-politiska spänningar i vissa länder beroende av olje- och gasintäkter och fortfarande i behov av att anpassa sig till situationen med låga priser för dessa råvaror; - försämrade geopolitiska spänningar i Mellanöstern, Sydkinesiska Sjön, Nordkorea eller Ukraina. I det senare fallet skulle detta kunna leda till spänning och upptrappning av sanktioner mellan västländer och Ryssland, ännu mer tillbakatryckt ekonomisk aktivitet i Ryssland, och en ytterligare skarp devalvering av Rubeln; - oro beträffande en potentiell skärpning av internationella handelsbarriärer, särskilt i större utvecklade ekonomier (United States eller, när det gäller Brexit, Storbritannien till exempel). **B.19/ B.5: Beskrivning av garantens koncern och garantens position inom koncernen** Koncernen erbjuder en bred uppsättning av rådgivningstjänster och skräddarsydda finansiella lösningar för individuella kunder, stora företag och institutionella investerare. Koncernen förlitar sig på tre kärnverksamheter som kompletterar varandra:

- Fransk bankverksamhet för privatkunder,
- Internationell bankverksamhet för privatkunder, finansiella tjänster och försäkring, samt
- Företags- och investmentbankverksamhet, Private Banking, tillgångs- och förmögenhetsförvaltning och Värdepapperstjänster.

Société Générale är moderbolag i Société Générale-Koncernen.

B.19/ B.9: Siffra avseende resultatprognos eller –uppskattning för garanten

Ej tillämplig. Société Générale lämnar inte någon siffra avseende resultatprognos eller –uppskattning.

B.19/B.10: Karaktären av anmärkningar i revisionsberättelsen för den historiska finansiella informationen

Ej tillämplig. Revisionsberättelsen innehåller inte någon anmärkning.

B.19/B.12: Utvald historisk finansiell nyckelinformation för garanten

	Nio månader 2017-09-30 (oreviderad)	**År som slutade 2016 (reviderad)**	**Nio månader 2016-09-30 (oreviderad)**	**År som slutade 2015 (reviderad om inte annat anges (*))**
Resultat *(i miljoner euro)*				
Nettobankintäkter	17 631	25 298	19 169	25 639
Rörelseintäkter	3 937	6 390	5 145	5 681
Nettointäkter	3 191	4 338	3 835	4 395
Koncernens rapporterade nettointäkter	2 737	3 874	3 484	4 001
Fransk Retailbanking	988	1 486	1 084	1 441*
Internationell Retailbanking & Finansiella Tjänster	1 501	1 631	1 193	1 111*
Global Banking och investeringslösningar	1 198	1 803	1 371	1 850*
Företagscenter	(950)	(1 046)	(164)	(401)*
Nettokostnad risk	(880)	(2 091)	(1 605)	(3 065)
Balansräkningsposter *(i miljarder euro)*				
Totala tillgångar och förpliktelser	1 338,7	1 382,2	1 404,9	1 334,4
Kundlån	412,2	426,5	423,1	405,3
Kundinsättningar	396,7	421,0	406,0	379,6
Eget kapital *(i miljarder euro)*				

Eget kapital (koncernens aktieägare)	60,3	62,0	60,9	59,0
Minoritetsintressen	4,5	3,8	3,7	3,6
Kassaflödesinformation (*i miljoner euro*)				
Nettoinflöden (utflöden) i kontanter och likvida medel	-	18 442	-	21 492

(*) Belopp omräknade (oreviderat) i förhållande till de finansiella räkenskaperna publicerade per 31 december 2015 på grund av justeringar av normativ kapitalberäkningsmetod inom affärslinjen.

Uttalande om inga väsentliga negativa förändringar har ägt rum i garantens framtidsutsikter sedan den senast offentliggjorda reviderade redovisningen

Det har inte skett några väsentliga förändringar i Garantens framtidsutsikter sedan 31 december 2016.

Väsentliga förändringar i garantens finansiella situation eller ställning på marknaden sedan den senast offentliggjorda reviderade årsredovisningen

Ej tillämpligt. Det har inte skett några väsentliga förändringar i Garantens finansiella position eller handelsposition sedan 30 september 2017.

B.19/B.13: Händelser som nyligen har inträffat och som är specifika för garanten i den utsträckning att de har en väsentlig inverkan på bedömningen av garantens solvens

Ej tillämpligt. Det har inte varit några nyligen inträffande händelser beträffande Société Générale som är i väsentligt hänseende relevanta för utvärderingen av dess solvens.

B.19/ B.14: Uttalande om huruvida garanten är beroende av andra företag inom koncernen

Se Punkt B.5 ovan för Société Générales position inom Koncernen. Société Générale är det yttersta holdingbolaget för Koncernen. Men Société Générale bedriver egen verksamhet och agerar inte enbart som ett holdingbolag i förhållande till sina dotterbolag.

B.19/ B.15: Beskrivning av garantens huvudsakliga aktiviteter

Se Punkt B.19/ B.5 ovan.

B.19/ B.16: Såvitt garanten har kännedom, i vilken utsträckning garanten är direkt eller indirekt ägd eller kontrollerad, vem som utövar denna kontroll och beskrivning av vad denna kontroll består i

Ej tillämpligt. Såvitt företaget vet ägs eller kontrolleras Société Générale inte, direkt eller indirekt (enligt fransk rätt), av något annat företag.

Avsnitt C – Värdepapper

C.1	**Typ och klass av värdepapperen som erbjuds och/eller upptas till handel,**	Obligationerna är derivatinstrument (**Obligationerna**) ISIN-koden är: SE0010440727 Common-koden är: 169235171

	inklusive varje identifikations-nummer för värdepapperen	
C.2	**Valuta för värdepappers-emissionen**	SEK
C.5	**Beskrivning av varje begränsning av den fria överlåtbarheten för värdepapperen**	Ej tillämpligt. Det finns inte någon begränsning av den fria överlåtbarheten av Obligationerna, med förbehåll för försäljnings- och överlåtelserestriktioner som kan vara tillämpliga i vissa jurisdiktioner, inklusive restriktioner tillämpliga på erbjudande och försäljning till eller till förmån för Tillåtna Förvärvare. En Tillåten Förvärvare betyder varje person som (i) inte är en amerikansk person (*U.S. person*) så som detta definieras enligt amerikanska regler (*Regulation S*) och (ii) inte är en person som faller inom definitionen av amerikansk person vad gäller vissa andra amerikanska regler (*CEA or CFT Rule*), vägledning eller beslut föreslagen eller beslutad under dessa.
C.8	**Rättigheter förknippade med värdepapperen, inklusive rangordning och begränsningar av dessa rättigheter**	**Rättigheter förknippade med värdepapperen:** Såvida inte Obligationerna löses in dessförinnan kommer Obligationerna att berättiga varje innehavare av Obligationerna (en **Obligationsinnehavare**) att erhålla ett inlösenbelopp som kan vara lägre än, lika med eller högre än beloppet som ursprungligen investerades (se Punkt C.18). En Obligationsinnehavare kommer att vara berättigad att kräva den omedelbara och förfallna betalningen av varje belopp om: - Emittenten underlåter att betala eller iaktta sina andra förpliktelser under Obligationerna; - Garanten underlåter att iaktta sina förpliktelser under Garantin, eller i händelse av att garantin från Garanten upphör att vara giltig; eller - det inträffar insolvens eller konkursförfarande(n) som påverkar Emittenten. Obligationsinnehavarnas samtycke måste inhämtas för att ändra de kontraktuella villkoren för Obligationerna enligt villkoren i ett agentavtal, som görs tillgängligt för Obligationsinnehavare på begäran hos Emittenten. **Avstående från rätt till kvittning:** Obligationsinnehavarna avstår varje rätt till kvittning, kompensation och innehållande avseende Obligationerna i den utsträckning som detta är tillåtet. **Tillämplig rätt:** Obligationerna och varje icke-kontraktuell förpliktelse som uppstår ur eller i samband med Obligationerna kommer att vara underkastade och ska tolkas i enlighet med engelsk rätt. Emittenten accepterar behörigheten för engelska domstolar avseende varje tvist med Emittenten men accepterar att sådana Obligationsinnehavare kan framställa sina krav vid varje annan behörig domstol. **Rangordning:** Obligationerna kommer att utgöra direkta, ovillkorade, icke säkerställda och icke efterställda förpliktelser för Emittenten och kommer att rangordnas minst lika med alla övriga direkta, ovillkorade, icke säkerställda och icke efterställda förpliktelser

för Emittenten, nuvarande och framtida.

Begränsningar av rättigheter förknippade med värdepapperen:

- Emittenten kan lösa in Obligationerna i förtid på basis av marknadsvärdet för dessa Obligationer på grund av skatte- eller regulatoriska skäl eller om det inträffar extraordinära händelser som påverkar de(t) underliggande instrumentet(en) eller om det inträffar ytterligare störningshändelse(r).

- Emittenten kan lösa in Obligationerna i förtid på basis av marknadsvärdet för dessa Obligationer om andelen mellan de utestående Obligationerna och antalet Obligationer som initialt emitterades är lägre än 10%.

- Emittenten kan justera de finansiella villkoren i händelse av justeringshändelser som påverkar de(t) underliggande instrumenten(et) och, i händelse av extraordinära händelser som påverkar de(t) underliggande instrumentet(en) eller i händelse av inträffande av ytterligare störningshändelse(r), kan Emittenten ersätta instrumentet(en) mot nytt(a) instrument eller från varje belopp förfallet till betalning dra av den ökade kostnaden för hedgning och, i varje situation, utan samtycke från Obligationsinnehavarna;

- Emittenten kan omvandla till likvida medel alla eller delar av de belopp som förfaller till betalning till förfallodagen för Obligationerna om det inträffar extraordinära händelser som påverkar de(t) underliggande instrumentet(en) eller om det inträffar ytterligare störningshändelse(r).

- rätten att erhålla betalning av kapitalbelopp och ränta kommer att preskriberas inom en period om tio år (beträffande kapital) och fem år (beträffande ränta) från den dag då betalningen av dessa belopp första gången förföll till betalning och har kvarstått obetalda.

- om Emittenten underlåter att betala ska Obligationsinnehavare inte initiera något förfarande, juridiskt eller annat, eller i övrigt driva ett krav mot Emittenten. Oaktat detta kommer Obligationsinnehavarna att kunna kräva Garanten på varje obetalt belopp.

Beskattning:

Samtliga betalningar avseende Obligationerna, Kvittona och Kupongerna eller under Garantin ska göras fria från, och utan innehållande eller avdrag för eller avseende, varje nuvarande eller framtida skatt, pålagor, taxeringar eller statliga debiteringar av vad slag det vara må som appliceras, tas ut, uppbärs, innehålls eller taxeras av eller för varje Beskattningsjurisdiktion, såvida inte sådant innehållande eller avdrag krävs enligt lag.

Om något belopp måste innehållas eller dras av utav eller för någon Beskattningsjurisdiktion, ska den relevanta Emittenten eller, som fallet kan vara, Garanten, (förutom under vissa omständigheter) till den största utsträckningen tillåten enligt lag, betala sådana tillkommande belopp som kan erfordras för att varje Obligationsinnehavare, Kvittoinnehavare, eller Kuponginnehavare, efter sådant innehållande eller avdrag, ska erhålla det fulla beloppet som förfallit till betalning.

Oaktat det ovanstående, inte i något fall ska Emittenten eller, som fallet kan vara, Garanten, vara skyldig att erlägga något tillkommande belopp avseende Obligationerna, Kvitton eller Kuponger för eller avseende, något innehållande eller avdrag som (i) krävs enligt ett avtal som beskrivs i viss amerikansk lagstiftning (*Section 1471(b) of the U.S. Internal Revenue Code of 1986*) (**Koden**) eller annars påförs enligt Sections 1471 till och med 1474 i Koden, någon förordning eller avtal därunder eller någon officiell tolkning därav, eller någon lag som implementerar ett mellanstatligt förhållningssätt därtill eller (ii) påförs enligt

		Section 871(m) i Koden. Där Beskattningsjurisdiktion betyder Luxemburg eller varje politisk del eller varje myndighet därav eller däri som har beskattningsrätt.
C.11	**Huruvida värdepapperen som erbjuds kommer att bli föremål för en ansökan om upptagande till handel med avsikten att dessa ska distribueras på en reglerad marknad eller andra motsvarande marknader med indikation av marknaderna i fråga**	Ansökan kommer att göras om att Obligationerna ska tas upp till handel på Nordic Derivatives Exchange ("NDX"), Sverige.
C.15	**Hur värdet på investeringen påverkas av värdet på de(n) underliggande instrumentet(en)**	Värdet på Obligationerna påverkas inte av värdet på underliggande instrument men av om det inträffar eller inte inträffar en kredithändelse.
C.16	**Förfallodagen och den slutliga referensdagen**	Förfallodagen för Obligationerna kommer att vara 20/01/2025 (med förbehåll för om det inträffar en eller flera kredithändelse(r) eller ännu inte avgjorda kredithändelse(r)) och den slutliga referensdagen är den sista dagen för inträffande av kredithändelse (med förbehåll för om det inträffar en eller flera kredithändelse(r) eller ännu inte avgjorda kredithändelse(r)). Förfallodagen kan modifieras enligt bestämmelserna i Punkt C.8 ovan och Punkt C.18 nedan.
C.17	**Avvecklingsförfarande för derivatvärdepapperen**	Kontant leverans
C.18	**Hur avkastningen på derivatvärdepapperen sker**	Emissionsdagen för Obligationerna är 24/11/2017 (**Emissionsdagen**) och varje Obligation kommer att ha en angiven valör om SEK 10 000 (den **Angivna Valören**). **Räntesats(er):** 7,50% per år som ska erläggas kvartalsvis i efterskott **Angiven(na) Period(er)/Räntebetalningsdag(ar):** 20 januari, 20 april, 20 juli och 20 oktober varje år från och med 20 april 2018 till och med den Planerade Förfallodagen.

		Fast Kupongbelopp: Såvida inte dessförinnan inlösta, ska Emittenten, på varje Räntebetalningsdag betala till Obligationshavarna för varje Obligation, ett belopp som fastställs av Beräkningsagenten på följande sätt: Räntesats x Relevant Proportion av Ränteberäkningsbeloppet x Dagberäkningsfraktion Betalning av ränta är beroende av om det inträffar eller inte inträffar en kredithändelse
		Räntedagskonvention: 30/360 **Slutligt Inlösenbelopp:** Såvida inte dessförinnan inlösta, ska Emittenten lösa in Obligationerna på Förfallodagen i enlighet med följande bestämmelser avseende varje Obligation Slutligt Inlösenbelopp = Angiven Valör x 100% Förutsatt att om en eller flera Fastställandedag(ar) för Kredithändelse inträffar (så som detta begrepp är definierat i de Särskilda Villkoren för Kreditrelaterade Obligationer), kommer Emittenten på Förfallodagen, att lösa in varje Obligation till det Kontanta Inlösenbeloppet, med förbehåll för bestämmelserna i de Särskilda Villkoren för Kreditrelaterade Obligationer. **Kontanta Inlösenbeloppet** betyder ett belopp, förbehållet ett minimum om noll, som för varje Obligation motsvarar (i) den Relevanta Proportionen av skillnaden mellan det Sammanlagda Nominella Beloppet och det Sammanlagda Förlustbeloppet minus (ii) de Sammanlagda Likvidationskostnaderna beräknade i samband med alla Fastställandedagar för Kredithändelse, per Förfallodagen.
C.19	**Den slutliga referenskursen för den underliggande**	Ej tillämpligt. Obligationerna är indexerade beroende på om det inträffar eller inte inträffar en eller flera kredithändelse(r).

C.20	**Typ av underliggande och var information om den underliggande kan erhållas**	Obligationerna är indexerade mot om det inträffar eller inte inträffar en eller flera kredithändelse(r) för de följande referensenheterna. **Referensportfölj:**

Referensenheter	Transaktionstyp	Referensenhetens viktning	Referensförpliktelse	Referenskurs	Förmånsrättsnivå
AIR FRANCE - KLM	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Altice Finco S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Anglo American plc	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
ArcelorMittal	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
ASTALDI Societa per Azioni	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Boparan Finance PLC	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
CABLE & WIRELESS LIMITED	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
CARE UK HEALTH & SOCIAL CARE PLC	Standard European Corporate	0.01334	Standard Reference Obligation:	100%	Efterställd Nivå

			tillämpligt		
CASINO GUICHARD-PERRACHON	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Cellnex Telecom, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
CMA CGM	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
CNH INDUSTRIAL N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Constellium N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Elis	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
FCC AQUALIA, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Fiat Chrysler Automobiles N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
GALAPAGOS HOLDING S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Galp Energia, SGPS, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
GARFUNKELUX	Standard	0.01334	Standard	100%	Oprioriterad

HOLDCO 2 S.A.	European Corporate		Reference Obligation: tillämpligt		Nivå
GRIFOLS, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Hapag-Lloyd Aktiengesellschaft	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
HELLENIC TELECOMMUNICATIONS ORGANISATION SOCIETE ANONYME	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
HEMA BondCo I B.V.	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Iceland Bondco PLC	Standard European Corporate	0.01334	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
INEOS Group Holdings S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
International Game Technology PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Intrum Justitia AB	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
J SAINSBURY plc	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
JAGUAR LAND ROVER AUTOMOTIVE PLC	Standard European Corporate	0.01333	Standard Reference	100%	Oprioriterad Nivå

			Obligation: tillämpligt		
LADBROKES CORAL GROUP PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
LEONARDO SOCIETA' PER AZIONI	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Louis Dreyfus Company B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
LOXAM	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Efterställd Nivå
MATALAN FINANCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Matterhorn Telecom Holding S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
METRO AG	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
METSA BOARD CORPORATION	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Monitchem Holdco 3 S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
NEW LOOK SENIOR ISSUER PLC	Standard European Corporate	0.01333	Standard Reference Obligation:	100%	Oprioriterad Nivå

			tillämpligt		
Nokia Oyj	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
NOVAFIVES	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
OI European Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
PEUGEOT SA	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Pizzaexpress Financing 1 PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Premier Foods Finance PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Public Power Corporation Finance PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
REXEL	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Saipem Finance International B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Schaeffler Finance B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Selecta Group B.V.	Standard	0.01333	Standard	100%	Oprioriterad

	European Corporate		Reference Obligation: tillämpligt		Nivå
SFR Group S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
SMURFIT KAPPA ACQUISITIONS UNLIMITED COMPANY	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Stena Aktiebolag	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Stonegate Pub Company Financing PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Stora Enso Oyj	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Sunrise Communications Holdings S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Syngenta AG	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
SYNLAB UNSECURED BONDCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Techem GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
TELECOM ITALIA SPA	Standard European Corporate	0.01333	Standard Reference	100%	Oprioriterad Nivå

			Obligation: tillämpligt		
Telefonaktiebolaget L M Ericsson	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
TESCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
THOMAS COOK GROUP PLC	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
ThyssenKrupp AG	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Trionista HoldCo GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
TUI AG	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Unilabs SubHolding AB (publ)	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
United Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
Unitymedia GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: tillämpligt	100%	Oprioriterad Nivå
UPC Holding B.V.	Standard European Corporate	0.01333	Standard Reference Obligation:	100%	Oprioriterad Nivå

				tillämpligt			
		VIRGIN MEDIA FINANCE PLC	Standard European Corporate	0.01333	Standard Referenc e Obligatio n: tillämpligt	100%	Oprioriterad Nivå
		VUE INTERNATIONAL BIDCO PLC	Standard European Corporate	0.01333	Standard Referenc e Obligatio n: tillämpligt	100%	Oprioriterad Nivå
		Wind Acquisition Finance S.A.	Standard European Corporate	0.01333	Standard Referenc e Obligatio n: tillämpligt	100%	Oprioriterad Nivå
		Ziggo Bond Finance B.V.	Standard European Corporate	0.01333	Standard Referenc e Obligatio n: tillämpligt	100%	Oprioriterad Nivå

Avsnitt D – Risker		
D.2	**Nyckelinformation om de väsentliga risker som är specifika för emittenten och garanten**	En investering i Obligationerna är förknippad med vissa risker som bör utvärderas före varje investeringsbeslut. Särskilt gäller att Koncernen är exponerad mot riskerna som är inneboende i dess kärnverksamheter, däribland: • Kreditrisker: Koncernen är utsatt för motpartsrisk och koncentrationsrisk. Koncernens hedgningsstrategier kanske inte förebygger alla förlustrisker. Koncernens rörelseresultat och finansiella situation kan påverkas negativt av en väsentlig ökning i nya reserveringar eller av otillräckliga reserveringar för kreditförluster. • Marknadsrisker: Den globala ekonomin och de finansiella marknaderna fortsätter att uppvisa höga nivåer av osäkerhet, vilket kan väsentligt och negativt påverka Koncernens verksamhet, finansiella situation och rörelseresultat. Koncernens resultat kan påverkas av regionala marknadsexponeringar. Koncernen är verksam inom mycket konkurrensutsatta branscher, inklusive dess hemmamarknad. Den utdragna nedgången i de finansiella marknaderna kan göra det svårare att sälja tillgångar och kan leda till betydande förluster.

Volatiliteten på de finansiella marknaderna kan föranleda att Koncernen drabbas av betydande förluster inom dess handels- och investeringsverksamheter.

Den finansiella sundheten och uppförandet hos andra finansiella institutioner och marknadsaktörer kan negativt påverka Koncernen.

Koncernen kan generera lägre intäkter från mäklar och annan verksamhet baserad på courtage och andra kommissionsarvoden under marknadsnedgångar.

- Operationella risker:

Koncernens riskhanteringssystem kanske inte är effektivt och kan exponera Koncernen mot oidentifierade och oförutsedda risker, vilket kan leda till betydande förluster.

Operationella misslyckanden, avstängnings- eller kapacitetsbegränsningar som påverkar institutioner som Koncernen gör affärer med eller fel eller intrång i Koncernens IT-system kan resultera i förluster.

Koncernen förlitar sig på antaganden och uppskattningar som, om dessa är felaktiga, kan ha en väsentlig inverkan på dess finansiella räkenskaper.

Koncernens förmåga att attrahera och behålla kvalificerade anställda är avgörande för framgången för dess verksamhet och misslyckande att uppnå detta kan negativt påverka dess utveckling.

Om Koncernen gör ett förvärv, kan den vara oförmögen att hantera integrationsprocessen på ett kostnadseffektivt sätt eller att uppnå förväntade fördelar.

- Strukturella risker avseende marknadsräntor och valutakurser:

Förändringar i marknadsräntor kan negativt påverka Koncernens bank- och tillgångsförvaltningsverksamheter.

Fluktuationer i valutakurser kan negativt påverka Koncernens rörelseresultat.

- Likviditetsrisk:

Koncernen är beroende av tillgång till finansiering och andra likviditetskällor, vilka kan vara begränsade av skäl bortom dess kontroll.

Minskad likviditet på de finansiella marknaderna kan göra det svårare att sälja tillgångar och kan leda till betydande förluster.

- Regelöverträdelse-, juridiska, regulatoriska och renommérisker:

Renomméskada kan skada Koncernens konkurrensmässiga position.

Koncernen är exponerad mot juridiska risker som kan negativt påverka dess finansiella situation eller rörelseresultat.

Koncernen är föremål för ett omfattande tillsynsmässigt och regulatoriskt regelverk i vart och ett av de länder där den är verksam och förändringar i detta regelverk kan ha en betydande inverkan på Koncernens

		verksamheter. Ett antal exceptionella åtgärder vidtagna av regeringar, centralbanker och tillsynsmyndigheter kan ändras eller avslutas och åtgärder på europeisk nivå är utsatta för verkställighetsrisker. • Övriga risker: Koncernen kan drabbas av förluster som en följd av oförutsedda eller katastrofala händelser, inklusive förekomsten av pandemier, terroristattacker eller naturkatastrofer. Eftersom Emittenten är en del av Koncernen, är dessa riskfaktorer tillämpliga beträffande Emittenten.
D.6	**Nyckelinformation om de väsentliga riskerna som är specifika för värdepapperen och riskvarning att investerare kan förlora värdet av deras hela investering eller del av den**	Investeringar i Obligationerna med Fast Ränta involverar risker relaterade till fluktuationer i marknadsräntorna vilket kan ha en negativ effekt på värdet på dessa Obligationer. Betalningar (oavsett om avseende kapital och/eller ränta och oavsett om vid förfall eller annars) på Obligationerna är relaterat till om det inträffar eller inte inträffar en eller flera kredithändelse(r) avseende en eller flera referensenhet(er). Om beräkningsagenten fastställer att en eller flera kredithändelse(r) har inträffat, kommer förpliktelsen för Emittenten att betala kapitalbeloppet på förfallodagen att ersättas av (i) en förpliktelse att betala andra belopp (antingen fasta eller beräknade med referens till värdet av de(n) levererbara tillgångarna(en) för den relevanta referensenheten och, i varje fall, vilket kan vara lägre än det nominella beloppet för Obligationerna på den relevanta dagen), och/eller (ii) en förpliktelse att leverera den levererbara tillgången. Vidare kan kreditrelaterade obligationer som betalar ränta(or), sluta att betala ränta(or) vid fastställelsedagen för kredithändelser eller tidigare. Garantin utgör en allmän och icke säkerställd kontraktuell förpliktelse för Garanten och inte för någon annan. Varje betalning under Obligationerna är också beroende av Garantens kreditvärdighet. Presumtiva investerare i Obligationerna som gynnas av Garantin bör notera att vid underlåtenhet att erlägga betalning av en Emittent kommer Obligationsinnehavarens berättigande att vara begränsat till de summor som erhålls genom att framställa krav under Garantin i enlighet med dess villkor och de ska inte ha någon rätt att inleda någon process, juridisk eller annan, eller annars genomdriva krav mot Emittenten. Garantin är uteslutande en betalningsgaranti och inte en garanti för utförande av aktuell Emittent eller några av deras andra åligganden i relation till de Obligationer som Garantin gäller till förmån för. Société Générale kommer att agera som emittent under Programmet, som Garant för Obligationerna emitterade av Emittenten och också som leverantör av hedgningsinstrument till Emittenten. Som en följd är investerare inte bara exponerade mot kreditrisken hos Garanten men även mot operationella risker hänförliga till avsaknaden på oberoende för Garanten, när denne ikläder sig skyldigheter och förpliktelser som Garant och leverantör av hedgningsinstrument. De potentiella intressekonflikter och operativa risker som kan uppstå på

		grund av sådan avsaknad av oberoende anses till viss del mildras genom att det är olika divisioner inom Garantens koncern som ansvarar för att implementera Garantin och för att tillhandahålla hedgningsinstrument och genom att varje division drivs som en separat operativ enhet, avskild genom informationsbarriärer (så kallade kinesiska väggar) och ledda av olika ledningsteam. Emittenten och Garanten och varje av dessas dotterföretag och/eller närstående företag kan i samband med andra affärsverksamheter inneha eller förvärva väsentlig information om de underliggande tillgångarna. Sådan verksamhet och information kan få konsekvenser som är negativa för Obligationsinnehavarna. Emittenten och Garanten och varje av dessas dotterföretag och/eller närstående företag kan agera i andra roller avseende Obligationerna, till exempel som market-maker, beräkningsagent eller agent. Följaktligen kan potentiella intressekonflikter uppkomma. I samband med erbjudandet av Obligationerna kan Emittenten och Garanten och/eller dessas närstående företag ingå en eller flera hedgningstransaktioner avseende en referenstillgång(ar) eller relaterade derivat, vilket kan påverka marknadskursen, likviditeten eller värdet för Obligationerna. Under Obligationernas löptid kan marknadsvärdet för dessa Obligationer vara lägre än det investerade kapitalet. Vidare kan en insolvens för Emittenten och Garanten resultera i en total förlust av det investerade kapitalet. **Investerarna uppmärksammas på det faktum att de kan drabbas av en fullständig eller partiell förlust av deras investering.**

Avsnitt E – Erbjudande		
E.2b	**Motiv för erbjudandet och användning av likvider**	Nettolikviderna från varje emission av Obligationer kommer att användas för de allmänna finansieringsändamålen för Société Générale-Koncernen, vilket innefattar att göra vinst.
E.3	**Beskrivning av villkoren för erbjudandet**	Obligationer är inte föremål för ett Erbjudande till Allmänheten inom det Europeiska Ekonomiska Samarbetsområdet.
E.4	**Beskrivning av varje intresse som är väsentligt för emissionen/erbjudandet inklusive intressekonflikter**	Förutom varje arvode som ska erläggas till Återförsäljaren har, såvitt Emittenten känner till, inte någon person involverad i emissionen av **Obligationerna** ett intresse som är väsentligt för erbjudandet. Société Générale kommer att säkerställa rollerna av tillhandahållare av hedgningsinstrument till Emittenten och Beräkningsagenten för Obligationerna. Möjligheten till intressekonflikter mellan de olika rollerna för Société Générale, på den ena sidan, och mellan de för Société Générale i dessa roller och de för Obligationsinnehavarna, på den andra sidan, kan inte exkluderas. Vidare Obligationerna som indexeras beroende på om det inträffar eller inte inträffar en eller flera Kredithändelse(r), Société Générale kan, vid

		vilken tidpunkt som helst, (i) inneha Förpliktelser för Referensenheten(erna), (ii) ha tillgång till information avseende vilken(a) Referensenhet(er) som helst som kan vara väsentlig med avseende på emissionen av Obligationerna och som kanske inte är allmänt tillgänglig (eller känd), (iii) delta i vilken som helst av ISDA Credit Derivatives Determinations Committee eller delta som en handlare i vilket auktionsförfarande som helst som används för att fastställa det Slutliga Värdet för vilken Referensenhet som helst avseende vilken en Kredithändelse har inträffat, vilket kan, i varje fall, vara i konflikt med intressena hos Obligationsinnehavarna.
E.7	**Uppskattade utgifter som debiteras investerare av Emittenten eller erbjudaren**	Ej tillämpligt. Inga utgifter debiteras investeraren av Emittenten eller erbjudaren.