

MiFID II product governance / Retail investors, professional investors and ECPs – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Warrants, taking into account the five (5) categories referred to in item 19 of the Guidelines published by the European Securities and Markets Authority (ESMA) on 3 August 2023, has led to the conclusion that: (i) the target market for the Warrants is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, **MiFID II**) MiFID II; (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the determination of the appropriate channels for distribution of the Warrants to retail clients has been made and is available on the website <https://regulatory.sgmarkets.com/#/mifid2/emt>, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Warrants (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Warrants (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

UK MiFIR product governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Warrants has led to the conclusion that: (i) the target market for the Warrants is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (COBS), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**UK MiFIR**); and (ii) all channels for distribution of the Warrants to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Warrants (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the **UK MiFIR Product Governance Rules**) is responsible for undertaking its own target market assessment in respect of the Warrants (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

APPLICABLE FINAL TERMS

Dated 03/02/2026

PROHIBITION OF SALES TO UK RETAIL INVESTORS - The Warrants are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (UK). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (EUWA); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (the FSMA) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the UK PRIIPs Regulation) for offering or selling the Warrants or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Warrants or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

Société Générale

Legal entity identifier (LEI): O2RNE8IBXP4R0TD8PU41

Issue of up to 2000 Warrants under the Warrants Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth under the heading "*General Terms and Conditions of the English Law Warrants*" in the base prospectus dated 26 June 2025 (which constitutes a **Base Prospectus** for the purposes of Regulation (EU) 2017/1129, as amended) (the **Prospectus Regulation**). This document constitutes the Final Terms of the Warrants described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with the Base Prospectus and any other supplement published prior to the Issue Date (as defined below) (**Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Terms and Conditions as set out under the heading "*General Terms and Conditions of the English Law Warrants*", such change(s) shall have no effect with respect to the terms and conditions of the Warrants to which these Final Terms relate. Full information on the Issuer and the offer of the Warrants is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Warrants described herein, prospective investors should read and understand the information provided in these Final

Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Warrants in the United States or to, or for the account or benefit of, persons that are not Permitted Transferees. A summary of the Warrants is annexed to these Final Terms. Any reference in these Final Terms to "General Terms and Conditions" is deemed to be a reference to "General Terms and Conditions of the English Law Warrants."

1. **Date on which the Warrants become fungible:** Not Applicable
2. **Specified Currency:** SEK
Currency conversion in accordance with Condition 1 of the General Terms and Conditions: Applicable
3. **Number of Warrants:** up to 2 000
4. **Issue Price:** SEK 7 150 per Warrant
5. **Notional Amount per Warrant:** SEK 100 000 (such amount being the Notional Amount)
6. **Issue Date:** 07/04/2026
(DD/MM/YYYY)
7. **Expiration Date (European Style Warrants):** 22/03/2032
(DD/MM/YYYY)
8. (i) **Settlement Date:** 07/04/2032
(DD/MM/YYYY)
(ii) **Scheduled Settlement Date:** Not Applicable
9. **Governing law:** English law
10. (i) **Status of Warrants:** Unsecured
(ii) **Type of Warrants:** European
The Warrants are Call Warrants
The Warrants are Formula-Linked Warrants
(iii) **Type of Structured Warrants:** Index Linked Warrants
The provisions of the following Additional Terms and Conditions apply:
Additional Terms and Conditions for Index Linked Warrants
(iv) **Reference of the Product:** 3.2.5 as described in the Additional Terms and Conditions relating to Formulae

PROVISIONS RELATING TO SETTLEMENT

11. **Type of Settlement:** The Warrants are Cash Settled Warrants
12. **Cash Settlement Amount:** As set out in Condition 6.1 of the General Terms and Conditions
13. **Conversion Rate:** Not Applicable
14. **Substitute Conversion Rate:** Not Applicable
15. **Optional Early Expiration at the option of the Issuer:** Not Applicable
16. **Optional Early Expiration at the option of the Warrantholders:** Not Applicable
17. **Event-linked Early Expiration:** Not Applicable

- 18. Final Settlement Price:** Unless previously exercised or cancelled in accordance with the Terms and Conditions, the Final Settlement Price for each Warrant will be determined in accordance with the following provisions:
- Scenario 1:**
- If on Valuation Date(1), Performance(1) is higher than 0%, then:
- Final Settlement Price = Notional Amount x Participation x Performance(1)
- Scenario 2:**
- If on Valuation Date(1), Performance(1) is lower than or equal to 0%, then:
- Final Settlement Price = Notional Amount x 0%
- 19. Physical Delivery Provisions:** Not Applicable
- 20. Parity:** Not Applicable
- 21. Averaging Date(s):** Not Applicable
- 22. Trigger early settlement at the option of the Issuer:** Applicable as per Condition 6.4.1.2 of the General Terms and Conditions
- Early Trigger Level Settlement Amount(s) payable:** As per Condition 6.4.1.2 of the General Terms and Conditions
- Outstanding Amount Trigger Level:** 10% of the Aggregate Nominal Amount
- 23. Cancellation for Tax Event, Special Tax Event, Regulatory Event, Force Majeure Event or Event of Default:** Early Termination or Monetisation until the Expiration Date for the purposes of Condition 6.3 of the General Terms and Conditions and for the purposes of the Additional Terms and Conditions specified in subparagraph (Provisions relating, amongst others, to the Market Disruption Event(s) and/or Disruption Event(s) and/or Extraordinary Event(s) and/or Monetisation until the Expiration Date and/or any additional disruption event as described in the relevant Additional Terms and Conditions) below
Condition 7.2 of the General Terms and Conditions will apply.

PROVISIONS RELATING TO EXERCISE

- 24. Exercise:** Automatic Exercise
- (i) **Exercise Price:** SEK 0
- (ii) **Minimum Exercise Number:** Not Applicable
- (iii) **Maximum Exercise Number:** Not Applicable
- (iv) **Units:** Not Applicable

PROVISIONS APPLICABLE TO THE UNDERLYING(S)

- 25. (i) Underlying(s):** The following Index as defined below:

Index Name	Bloomberg Ticker	Index Sponsor	Exchange
Solactive Global Equity Funds 6% VT Index	SOLGE6VT	Solactive A.G.	XETRA

- (ii) **Information relating to the past and future performances of the Underlying(s) and volatility:** The information relating to the past and future performances of the Index and volatility are available upon fee payment on the Bloomberg page of the Index.
The information relating to the performances of the Index are also freely available on the website of the Administrator of the Index.
- (iii) **Provisions relating, amongst others, to the Market Disruption Event(s) and/or** The provisions of the following Additional Terms and Conditions apply:

Disruption Event(s) and/or Extraordinary Event(s) and/or Monetisation until the Expiration Date and/or any additional disruption event as described in the relevant Additional Terms and Conditions: Additional Terms and Conditions for Index Linked Warrants

(iv) **Credit Linked Warrants Provisions:** Not Applicable

(v) **Bond Linked Warrants Provisions:** Not Applicable

DEFINITIONS

26. (i) **Definitions relating to date(s):** Applicable
- Valuation Date(0):** 20/03/2026
- Valuation Date(i):** 22/03/2032
(i = 1)
- (ii) **Definitions relating to the Product:** Applicable, all or part of the Definitions relating to the Product being those used in the Additional Terms and Conditions relating to Formulae
- Performance(1)** means $(S(1) / S(0)) - 100\%$
- S(i)**
(i from 0 to 1) means in respect of any Valuation Date(i), the Closing Price of the Underlying.
- Participation** A percentage (indicatively 100% subject to a minimum of 80%) to be published by the Issuer on <http://prospectus.socgen.com> on the Issue Date.

PROVISIONS RELATING TO SECURED WARRANTS

27. **Secured Warrants Provisions:** Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE WARRANTS

28. **Provisions applicable to payment date(s):**
- **Payment Business Day:** Following Payment Business Day
 - **Financial Centre(s):** Stockholm
29. **Form of the Warrants:** Uncertificated Swedish Warrants in book entry form issued, cleared and settled through Euroclear Sweden in accordance with the Swedish Central Securities Depositories and Financial Instruments Accounts Act (SFS 1998:1479), as amended
30. **Consolidation:** Not Applicable
31. **Portfolio Linked Warrants Provisions:** Not Applicable

THIRD PARTY INFORMATION

Information or summaries of information included herein with respect to the Warrants has been extracted from general databases released publicly or by any other available information.

The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of the Issuer:

By:

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) **Listing:** NGM Nordic MTF
- (ii) **Admission to trading:** Application will be made for the Warrants to be admitted to trading on the NGM Nordic MTF Sweden, with effect from or as soon as practicable after the Issue Date. **There can be no assurance that the listing and trading of the Warrants will be approved with effect on the Issue Date or at all.**

2. RATINGS

The Warrants to be issued have not been rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Warrants has an interest material to the offer. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

Société Générale will ensure the roles of Issuer of the Warrants (and as such will have to enter into hedging transactions), Calculation Agent of the Warrants and sponsor or adviser of the underlying index.

The possibility of conflicts of interest between the different roles of Societe Generale on one hand, and between those of Societe Generale in these roles and those of the Warrantheolders on the other hand cannot be excluded.

Furthermore, given the banking activities of Societe Generale, conflicts may arise between the interests of Societe Generale acting in these capacities (including business relationship with the issuers of the financial instruments being underlyings of the Warrants or possession of non-public information in relation with them) and those of the Warrantheolders. Finally, the activities of Societe Generale on the underlying financial instrument(s), on its proprietary account or on behalf of its customers, or the establishment of hedging transactions, may also have an impact on the price of these instruments and their liquidity, and thus may be in conflict with the interests of the Warrantheolders.

4. REASONS FOR THE OFFER AND USE OF PROCEEDS

- (i) **Use of proceeds:** Not Applicable
- (ii) **Estimated net proceeds:** Not Applicable
- (iii) **Estimated total expenses:** Not Applicable

5. PERFORMANCE OF FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT

The value of the Warrants and the payment of a settlement amount to a Warrantheolder will depend on the performance of the underlying asset(s), on the relevant valuation date(s).

The value of the Warrants is linked to the positive or negative performance of the Underlying(s). The amount to be paid is determined on the basis of an amount which depends on the performance of the Underlying instrument. Performance of the Underlying instrument is leveraged.

The terms and conditions of the Warrants may include provisions which provide that upon the occurrence of certain market disruptions, delays in the settlement of the Warrants may occur or certain modifications to the terms and conditions of the Warrants may be made. Moreover, if events affecting the Underlying(s) occur, the terms and conditions of the Warrants may allow the Issuer to substitute the Underlying(s) by new underlying(s), cease the exposure to the Underlying(s) and apply a reference rate to the proceeds so obtained until the expiration date of the Warrants, postpone the expiration date of the Warrants, cancel the Warrants on the basis of the market value of these Warrants, or deduct from any due amount the increased

cost of hedging, and in each case without the consent of the Warrantholders.

Payments on the Warrants are calculated by reference to the Underlying(s), the return of the Warrants is based on changes in the value of the Underlying(s), which may fluctuate. Prospective investors should be aware that these Warrants may be volatile and that they may lose all or a substantial portion of their investment.

During the lifetime of the Warrants, the market value of these Warrants may be lower than the invested capital.

Furthermore, an insolvency of the Issuer may cause a total loss of the invested capital.

The value of the Warrants is affected by numerous factors, including changes in the value of the Underlying(s), time to expiration, interest and exchange rates, changes in dividend payments as well as levels of market volatility. These may have a net positive or negative impact on the value of the Warrants.

6. OPERATIONAL INFORMATION

- (i) **Security identification code(s):**
ISIN Code: FR0014015WV2
Common Code: Available upon request if needed
- (ii) **Clearing System(s):** Euroclear Sweden
- (iii) **Delivery of the Warrants:** Delivery against payment
- (iv) **Calculation Agent:** Société Générale
Tour Société Générale
17 Cours Valmy
92987 Paris La Défense Cedex
France
- (v) **Paying Agent(s):** Société Générale Luxembourg SA
11, avenue Emile Reuter
L-2420 Luxembourg Luxembourg

and

Skandinaviska Enskilda Banken AB (publ), a banking institution incorporated under the laws of Sweden, whose registered office is at Kungsträdgårdsgatan 8, SE-106 40 Stockholm, Sweden

7. DISTRIBUTION

- (i) **Method of distribution:** Non-syndicated
- Names of the Dealer(s): SG Option Europe
17, Cours Valmy
92800 Puteaux
France
- (ii) **Total commission and concession:** There is no commission and/or concession paid by the Issuer to the Dealer.
Société Générale pays no commissions to intermediaries distributing the Warrants to investors.
- (iii) **Non-exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:** A Non-exempt offer of the Warrants may be made by the Dealer and any **Initial Authorised Offeror** below mentioned, any **Additional Authorised Offeror**, the name and address of whom will be published on the website of the Issuer (<http://prospectus.socgen.com>) in the Non-exempt Offer jurisdiction(s) (**Non-exempt Offer Jurisdiction(s)**) during the offer period (**Offer Period**) as specified in the paragraph "Terms and Conditions of the Offer" below.

- Individual Consent / Name(s) and address(es) of any Initial Authorised Offeror:

Applicable
Strivo AB

Stora Badhusgatan 18-20 411 21 Göteborg, Sweden

- General Consent/ Other conditions to consent:** Applicable
- (iv) **U.S. federal income tax considerations:** The Warrants are not Specified Warrants for purposes of Section 871(m) Regulations.
 - (v) **Prohibition of Sales to EEA Retail Investors:** Not Applicable
 - (vi) **Prohibition of Sales to UK Retail Investors:** Applicable.
- 8. TERMS AND CONDITIONS OF THE OFFER**
- (i) **Non-Exempt Offer Jurisdiction(s):** Sweden
 - (ii) **Offer Period:** From 05/02/2026 to 13/03/2026
 - Offer Price:** The Warrants will be offered at the Issue Price; represented by a distribution fee payable upfront by the Issuer to the Distributor(s). The Issue Price is also increased by fees.
 - Conditions to which the offer is subject:**

Offers of the Warrants are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial intermediaries.

The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason. The Issuer reserves the right to withdraw the offer and cancel the issuance of the Warrants for any reason at any time on or prior to the Issue Date.

For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Warrants.

In each case, a notice to the investors on the early termination or the withdrawal, as applicable, will be published on the website of the Issuer (<http://prospectus.socgen.com>).
 - Description of the application process:** The distribution activity will be carried out in accordance with the financial intermediary's usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription of the Warrants.
 - Details of the minimum and/or maximum amount of application:** Minimum amount of application: SEK 100 000 (i.e. 1 Warrant)
 - Details of the method and time limits for paying up and delivering the Warrants:** The Warrants will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. However, the settlement and delivery of the Warrants will be executed through the Dealer mentioned above. Investors will be notified by the relevant financial intermediary of their allocations of Warrants and the settlement arrangements in respect thereof.
 - Manner and date in which results of the offer are to be made public:** Publication on the website of the Issuer (<http://prospectus.socgen.com>) and in a daily newspaper of general circulation in the relevant place(s) of listing and/or public offer at the end of the subscription period if required by local regulation.
 - The different categories of potential investors to whom the Warrants are offered** Not Applicable
 - Whether tranche(s) has/have been reserved for certain countries:** Not Applicable
 - Process for notification to applicants of the amount allotted and the indication whether dealing may begin before** Not Applicable

notification is made:

- Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Taxes charged in connection with the subscription, transfer, purchase or holding of the Warrants must be paid by the Warranholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Warranholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. Punctual costs (entry costs), recurrent costs and potential anticipated exit penalties may have an impact on the return the investor may obtain from his investment.

Subscription Fees: Up to 1.50 % of Notional Amount per Warrant, paid by the purchaser of such warrant to Strivo AB or any agent appointed by Strivo AB.

9. ADDITIONAL INFORMATION

Minimum Investment in the Warrants: SEK 100 000 (i.e. 1 Warrant)

Minimum trading number: SEK 100 000 (i.e. 1 Warrant)

10. PUBLIC OFFERS IN SWITZERLAND

Not Applicable

11. EU BENCHMARKS REGULATION

Benchmark:

Applicable

Amounts payable under the Warrants will be calculated by reference to the relevant Benchmark which is provided by the relevant Administrator, as specified in the table below.

As at the date of these Final Terms, the relevant Administrator appears/does not appear, as the case may be, on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority pursuant to Article 36 of the Benchmark Regulation (Regulation (EU) 2016/1011) (the **EU Benchmarks Regulation**), as specified in the table below.

If "Does not appear and exempted" is specified in the table below, it means that the relevant Administrator does not fall within the scope of the EU Benchmarks Regulation by virtue of Article 2 of that regulation.

If "Does not appear and non-exempted" is specified in the table below, it means that, as far as the Issuer is aware, the transitional provisions in Article 51 of the EU Benchmarks Regulation apply, such that the relevant Administrator is not currently required to obtain decision of equivalence, recognition, or endorsement of the benchmark.

Benchmark	Administrator	Register
Solactive Global Equity Funds 6% VT Index	Solactive AG	Appears

INDEX DISCLAIMER

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

ISSUE SPECIFIC SUMMARY**SECTION A – INTRODUCTION INCLUDING WARNINGS**

ISIN code: FR0014015WV2**Issuer: Société Générale**

Domicile: 29, boulevard Haussmann, 75009 Paris, France.

Telephone number: 01 57 29 12 12

Legal entity identifier (LEI): O2RNE8IBXP4R0TD8PU41**Identity and contact details of the competent authority approving the universal registration document:****Approved by the *Autorité des Marchés Financiers (AMF)***

17, place de la Bourse - 75002 Paris, France

Telephone: 01 53 45 60 00

Identity and contact details of the competent authority approving the prospectus:

Approved by the Commission de Surveillance du Secteur Financier (CSSF)

283, route d'Arlon L-2991, Luxembourg

Telephone number: (352) 26 25 11

E-Mail: direction@cssf.lu**Date of approval of the prospectus:** 26/06/2025**WARNINGS**

This summary must be read as an introduction to the base prospectus (the **Base Prospectus**).

Any decision to invest in the Warrants (the **Warrants**) should be based on a consideration of the Base Prospectus as a whole by the investor.

Prospective investors should be aware that these Warrants may be volatile and that they may receive no interest and may lose all or a substantial portion of their principal.

Where a claim relating to the information contained in the Base Prospectus and the applicable Final Terms is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.

Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in the Warrants.

You are about to buy a product which is not simple and which may be difficult to understand.

SECTION B – KEY INFORMATION ON THE ISSUER

WHO IS THE ISSUER OF THE SECURITIES?**Issuer: Société Générale (or the Issuer)**

Domicile: 29, boulevard Haussmann, 75009 Paris, France.

Legal form: Public limited liability company (*société anonyme*).*Legal entity identifier (LEI):* O2RNE8IBXP4R0TD8PU41

Legislation under which the Issuer operates: French law.

Country of incorporation: France.

Statutory auditors: Ernst & Young et Autres et Deloitte & Associés for financial years ended 31/12/2022 and 31/12/2023. KPMG S.A. and PriceWaterhouseCoopers Audit as from 22/05/2024 and for financial year ended 31/12/2024.

The Issuer is the mother company of the Société Générale's Group.

The purpose of Société Générale is, under the conditions determined by the laws and regulations applicable to credit institutions, to carry out with individuals and corporate entities, in France or abroad: all banking transactions; all transactions related to banking operations, including in particular investment services or allied services as listed by Articles L.321-1 and L.321-2 of the French *Code monétaire et financier*; all acquisitions of interests in other companies. Société Générale may also, on a regular basis, as defined in the conditions set by the French Financial and Banking Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage. Generally, Société Générale may carry out, on its own behalf, on behalf of a third-party or jointly, all financial, commercial, industrial, agricultural, security or property transactions, directly or indirectly related to the abovementioned activities or likely to facilitate the accomplishment of such activities.

None of the existing shareholders controls, either directly or indirectly, Société Générale. The main shareholder is *Plan mondial d'actionariat salarié*.

In accordance with its bylaws, the Issuer is managed by a Management Board nominated by a General meeting

of shareholders and composed of Slawomir Krupa as chief executive officer and Pierre Palmieri as deputy chief executive officer.

WHAT IS THE KEY FINANCIAL INFORMATION REGARDING THE ISSUER?
Income statement

(in million EUR)	First Quarter 2025 (audited)	31/12/2024 (audited)	First Quarter 2024 (audited)	31/12/2023 (audited)
Net interest income (or equivalent)	N/A	9,892	N/A	10,310
Net fee and commission income	N/A	6,226	N/A	5,588
Net impairment loss on financial assets	(344)	(1,530)	(400)	(1,025)
Net trading income	N/A	10,975	N/A	10,290
Measure of financial performance used by the issuer in the financial statements such as operating profit	2,135	8,316	1,265	6,580
Net profit or loss (for consolidated financial statements net profit or loss attributable to equity holders of the parent)	1,608	4,200	680	2,493

Balance sheet

(in billion EUR)	First Quarter 2025 (audited)	31/12/2024 (audited)	First Quarter 2024 (audited)	31/12/2023 (audited)	Value as outcome from the most recent supervisory review and evaluation process (SREP)
Total assets (Total Assets)	1,554.4	1,573.5	1,590.6	1,554.0	N/A
Senior debt (Debt securities issued)	154.3	162.2	166.6	160.5	N/A
Subordinated debt (Subordinated debts)	16.1	17	15.8	15.9	N/A
Loans and receivables to customers (Customer loans at amortised cost)	447.8	454.6	459.2	485.4	N/A
Deposits from customers (Customer deposits)	521.1	531.7	530.9	541.7	N/A
Total equity (Shareholders' equity, subtotal Equity, Group share)	70.6	70.3	67.3	66	N/A
Non-performing loans (based on net carrying amount / Loans and receivables) (Doubtful loans)	14.3	14.4	15	16.1	N/A
Common Equity Tier 1 capital (CET1) ratio (or other relevant prudential capital adequacy ratio depending on the issuance) (Common Equity Tier 1 ratio)	13.4% ⁽¹⁾	13.3% ⁽¹⁾	13.2% ⁽¹⁾	13.1% ⁽¹⁾	10.22%**
Total capital ratio (Total capital ratio)	19.1% ⁽¹⁾	18.9% ⁽¹⁾	18.7% ⁽¹⁾	18.2% ⁽¹⁾	N/A
Leverage ratio calculated under applicable regulatory framework	4.4% ⁽¹⁾	4.3% ⁽¹⁾	4.2% ⁽¹⁾	4.3% ⁽¹⁾	N/A

**Taking into account the combined regulatory buffers, the phased-in CET1 ratio level that would trigger the Maximum Distributable Amount (MDA) mechanism would be 10.22% as of 31/03/2025.

(1) Phased-in ratio.

The audit report does not contain any qualification.

WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE ISSUER?

There is a risk of total or partial loss of the amount invested or conversion into securities or postponement of maturity, in the event of default, bankruptcy or bail-in affecting Société Générale and without guarantee or compensation system.

Société Générale's credit ratings and refinancing conditions may affect the market value of the Warrants.

SECTION C. KEY INFORMATION ON THE SECURITIES

WHAT ARE THE MAIN FEATURES OF THE SECURITIES?

ISIN Code: FR0014015WV2 **Number of Warrants:** up to 2 000

Product Currency	SEK	Settlement Currency	SEK
Listing	NGM Nordic MTF	Nominal Value	SEK 100,000 per Warrant
Minimum Investment	1 (one) Warrant	Issue Price	SEK 7,150 per Warrant
Maturity Date	07/04/2032	Minimum Reimbursement	No, you can lose up to the full invested amount
Initial Level	100%	Participation	Indicatively 100% subject to a minimum of 80%

Reference Underlying	Bloomberg Ticker	Index Sponsor	Currency	Website
Solactive Global Equity Funds 6% VT Index	SOLGE6VT	Solactive A.G.	EUR	www.solactive.com

Solactive Global Equity Funds 6% VT Index (DE000SL0S4R9) tracks two open-end funds:

- JPMorgan Funds - Europe Equity Absolute Alpha Fund is incorporated in Luxembourg. The Fund's objective is to achieve a total return through long and short investments in European companies while maintaining low market exposure, by investing in such companies directly or through the use of derivatives.

- Jupiter Asset Management Series PLC - Jupiter Merian Global Equity Absolute Return Fund is incorporated in Ireland. The Fund aims to deliver an absolute return by investing in a market neutral portfolio of actively large capitalization global equities.

The Index is a portfolio that adjusts the exposure to the underlying fund to maintain its volatility close to a level of 6%. The index's exposure to the fund is calculated on each weekday on which the underlying funds have published a net asset value. If the realized volatility of the underlying fund is above 6%, the exposure towards the fund will decrease. If the realized volatility is below 6%, the exposure towards the underlying fund will increase to a max of 200% exposure. Link to the dedicated page of the Index: <https://www.solactive.com/indices/?index=DE000SL0S4R9> This product is a Warrant governed by English law.

The product is a fixed term investment which is designed to generate a payoff at maturity linked to the performance of the Reference Underlying. Your capital will be fully at risk when investing in this product.

Final Redemption

On the Maturity Date, you will receive a final redemption amount.

- If the Final Level of the Reference Underlying is at or above its Initial Level, you will receive:

The performance of the Reference Underlying multiplied by the Participation.

- Otherwise, you will suffer a total loss of your invested amount.

Additional Information

- The level of the Reference Underlying corresponds to its value expressed as a percentage of its Initial Value.

- The Initial Value of the Reference Underlying is its value observed on the Initial Observation Date.

- The Final Level of the Reference Underlying is its level observed on the Final Observation Date.

- The performance of the Reference Underlying is calculated as its Final Level minus 100%. The performance is multiplied by the Nominal Value.

- Extraordinary events may lead to changes to the product's terms or the early termination of the product and could result in losses on your investment

- The product is available through public offer and for the offer period defined in the following Jurisdiction: Sweden.

- The Participation will be defined on the Issue Date and published by the Issuer on <http://prospectus.socgen.com>.

Issue Date	07/04/2026
Initial Observation Date	20/03/2026
Final Observation Date	22/03/2032
Maturity Date	07/04/2032

Waiver of Set-off rights

The Warranholders waive any right of set-off, compensation and retention in relation to the Warrants, to the extent permitted by law.

Submission to jurisdiction:

The Issuer accepts the competence of the courts of England in relation to any dispute against the Issuer, but accepts that such Warranholders may bring their action before any other competent court.

Ranking:

The Warranholder acknowledge that in case of resolutions pursuant to Directive 2014/59/UE in relation to the Issuer's liabilities or the non subordinated, senior preferred, structured and LMEE ratio eligible liabilities of Société Générale, the Warrants may be subject to the reduction of all, or a portion, of the amounts due, on a permanent basis, a conversion of all, or a portion, of the amounts due into shares or other securities of the Issuer or the Guarantor or another person; cancellation; and/or the amendment on maturity of the Warrants or amendment on the calendar or the amount of the interests.

The Warrants, including where applicable any related Coupons, will constitute direct, unconditional, unsecured and unsubordinated obligations of the Issuer ranking as senior preferred within the meaning of Article L.613-30-3-1 3° of the French *Code monétaire et financier* and will rank at least *pari passu* with all other outstanding direct, unconditional, unsecured and unsubordinated and senior preferred obligations (the "**Senior Preferred Warrants**") of the Issuer, present and future.

In case of resolutions pursuant to Directive 2014/59/UE in relation to the Issuer liabilities, the Warrants may be subject to the reduction of all, or a portion, of the amounts due, on a permanent basis, a conversion of all, or a portion, of the amounts due into shares or other securities of the Issuer or another person; cancellation; and/or the amendment on maturity of the Warrants or amendment on the calendar or the amount of the interests.

RESTRICTIONS ON THE FREE TRANSFERABILITY OF THE SECURITIES:

Not Applicable. There is no restriction on the free transferability of the Warrants, subject to selling and transfer restrictions which may apply in certain jurisdictions including restrictions applicable to the offer and sale to, or for the account or benefit of, persons other than Permitted Transferees.

A Permitted Transferee means any person who (i) is not a U.S. person as defined pursuant to Regulation S; (ii) is not a person who comes within any definition of U.S. person for the purposes of the CEA or any CFTC Rule, guidance or order proposed or issued under the CEA (for the avoidance of doubt, any person who is not a "Non-United States person" defined under CFTC Rule 4.7(a)(1)(iv), but excluding, for purposes of subsection (D) thereof, the exception for any qualified eligible person who is not a "Non-United States person," shall be considered a U.S. person); and (iii) is not a "U.S. Person" for purposes of the final rules implementing the credit risk retention requirements of Section 15G of the U.S. Securities Exchange Act of 1934, as amended (the **U.S. Risk Retention Rules**) (a **Risk Retention U.S. Person**).

WHERE THE SECURITIES WILL BE TRADED**Admission to trading:**

Application will be made for the Warrants to be admitted to trading on NGM Nordic MTF Sweden.

There can be no assurance that the listing and trading of the Warrants will be approved with effect on the Issue Date or at all.

IS THERE A GUARANTEE ATTACHED TO THE SECURITIES?

The Warrants are not guaranteed.

WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE SECURITIES?

The investor bears the risk of total or partial loss of the amount invested at redemption of the Warrants on the Maturity Date or the event the Warrants is sold by the investor before that date.

Certain exceptional circumstances may have a negative effect on the liquidity of the product. The investor may not be able to sell the product easily or may have to sell it at a price that results in a total or partial loss of the amount invested.

The market value of the Warrants depends on the evolution of market parameters at the time of exit (price level of the Underlying(s), interest rates, volatility and credit spreads) and may therefore result in a risk of total or partial loss on the amount initially invested.

Events unrelated to the Underlying(s) (e.g. change in law, including tax law, force majeure, number of securities in circulation) may lead to early redemption of the Warrants and thus to total or partial loss of the amount invested.

Events affecting the Underlying(s) or hedging transactions may lead to adjustments, de-indexation, substitution of the Underlying(s), or early redemption of the Warrants and consequently to losses on the amount invested, including in the case of capital protection.

If the currency of the investor's main activities is different from that of the product, the investor is exposed to currency risk, especially in the event of exchange controls, which may reduce the amount invested.

The way the Index sponsor applies the index rules relating to the calculation, and modification of the composition of the Index and the integration of the events affecting its components may affect the value of the index and therefore the value of the Warrants.

Investors are exposed to the risk of operational capacity and expertise of the Index Sponsor to ensure the calculation and maintenance of the index according to the index rules in force throughout the life of the Warrants.

SECTION D - KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR ADMISSION TO TRADING ON A REGULATED MARKET

UNDER WHICH CONDITIONS AND TIMETABLE CAN I INVEST IN THIS SECURITIES?

DESCRIPTION OF THE TERMS AND CONDITIONS OF THE OFFER:

Non Exempted Offer Jurisdiction(s): Sweden

Offer Period: From 05/02/2026 to 13/03/2026

Offer Price: The Warrants will be offered at the Issue Price represented by a distribution fee payable upfront by the Issuer to the Distributor(s). The Issue Price is also increased by fees.

Conditions to which the offer is subject:

Offers of the Warrants are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial intermediaries.

The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason. The Issuer reserves the right to withdraw the offer and cancel the issuance of the Warrants for any reason at any time on or prior to the Issue Date.

For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Warrants.

In each case, a notice to the investors on the early termination or the withdrawal, as applicable, will be published on the website of the Issuer (<http://prospectus.socgen.com>).

Issue Price: SEK 7,150 per Warrant of SEK 100 000 Specified Denomination.

Subscription Fees: Up to 1.50 % of Notional Amount per Warrant, paid by the purchaser of such warrant to Strivo AB or any agent appointed by Strivo AB.

Estimate of total expenses related to the issuance or the offer, including estimated expenses charged to the investor by the Issuer or the offeror:

Punctual costs (entry costs), recurrent costs and potential anticipated exit penalties may have an impact on the return the investor may obtain from his investment.

Distribution plan: The product is intended for retail investors and will be offered in Sweden

WHY IS THIS PROSPECTUS BEING PRODUCED?

This prospectus is drawn up for the purposes of the public offer of the Warrants.

Reasons for the offer and use of proceeds:

The net proceeds from each issue of Warrants will be applied for the general financing purposes of the Société Générale Group, which include making a profit.

Estimated net proceeds: Not Applicable

Interests of the individual and natural persons of the issuance/offer:

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Warrants has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business. Société Générale will ensure the roles of Issuer of the Warrants (and as such will have to enter into hedging transactions) and Calculation Agent of the Warrants.

Societe Generale will ensure the roles of Issuer of the Warrants (and as such will have to enter into hedging transactions) and Calculation Agent of the Warrants. The possibility of conflicts of interest between the different roles of Societe Generale on one hand, and between those of Societe Generale in these roles and those of the Warranholders on the other hand cannot be excluded.

Furthermore, given the banking activities of Société Générale, conflicts may arise between the interests of Société Générale acting in these capacities (including business relationship with the issuers of the financial instruments being underlyings of the Warrants or possession of non public information in relation with them) and those of the Warranholders. Finally, the activities of Société Générale on the underlying financial instrument(s), on its proprietary account or on behalf of its customers, or the establishment of hedging transactions, may also have an impact on the price of these instruments and their liquidity, and thus may be in conflict with the interests of the Warranholders.

EMISSIONSSPECIFIK SAMMANFATTNING

AVSNITT A – INLEDNING OCH VARNINGAR

ISIN: FR0014015WV2

Emittent: Société Générale

Hemvist: 29, boulevard Haussmann, 75009 Paris, Frankrike.

Telefonnummer: 01 57 29 12 12

Identifikationskod för juridiska personer (LEI): O2RNE8IBXP4R0TD8PU41

Identitet och kontaktuppgifter för behörig myndighet som godkänt det universella registreringsdokumentet:

Godkänt av Autorité des Marchés Financiers (AMF)

17, place de la Bourse – 75002 Paris, Frankrike

Telefonnummer: 01 53 45 60 00

Identitet och kontaktuppgifter för behörig myndighet som godkänt prospektet:

Godkänt av Commission de Surveillance du Secteur Financier (CSSF)

283, route d'Arlon L-2991, Luxemburg

Telefonnummer: (352) 26 25 11

E-post: direction@cssf.lu

Datum för godkännande av prospektet: 26 juni 2025

VARNINGAR

Denna sammanfattning ska läsas som en introduktion till grundprospektet (**Grundprospektet**).

Varje beslut om att investera i warranterna (**Warranterna**) ska baseras på en bedömning av Grundprospektet i helhet av investeraren.

Potentiella investerare bör vara medvetna om att Warranterna kan vara volatila och att de kanske inte erhåller någon ränta och kan förlora hela eller en betydande del av deras ursprungliga investering.

Om ett krav hänförligt till informationen i Grundprospektet och de tillämpliga Slutliga Villkoren anförs vid domstol, kan den investerare som är kärande enligt Medlemsstaternas nationella lagstiftning bli tvungen att svara för kostnaderna för översättning av Grundprospektet innan de rättsliga förfarandena inleds.

Civilrättsligt ansvar kan åläggas de personer som lagt fram denna sammanfattning, inklusive översättningar därav, med endast om sammanfattningen är vilseledande, felaktig eller oförenlig med de andra delarna av Grundprospektet eller om den inte, tillsammans med de andra delarna av Grundprospektet, ger nyckelinformation för att hjälpa investerare när de överväger att investera i Warranterna.

Du står i begrepp att köpa en produkt som inte är enkel och som kan vara svår att förstå.

AVSNITT B – NYCKELINFORMATION OM EMITTENTEN

VEM ÄR EMITTENT AV VÄRDEPAPPEREN?

Emittent: Société Générale (eller **Emittenten**)

Hemvist: 29, boulevard Haussmann, 75009 Paris, Frankrike.

Associationsrättslig form: Publikt aktiebolag (*société anonyme*).

Identifikationskod för juridiska personer (LEI): O2RNE8IBXP4R0TD8PU41

Lagstiftning under vilken Emittenten bedriver verksamhet: Fransk lagstiftning.

Land i vilket bolaget bildats: Frankrike.

Lagstadgade revisorer: Ernst & Young et Autres et Deloitte & Associés för räkenskapsåren som slutade 31/12/2022 och 31/12/2023. KPMG S.A. och PriceWaterhouseCoopers Audit från 22/05/2024 och för räkenskapsåren som slutade 31/12/2024.

Emittenten är moderbolag i Société Générale-Koncernen.

Syftet med Société Générale är att, på de villkor som fastställs i lagar och förordningar som gäller kreditinstitut, med individer och företagsenheter, i Frankrike eller utomlands, utföra: alla banktransaktioner; alla transaktioner relaterade till bankverksamhet, inklusive särskilt investeringstjänster eller sidotjänster som anges i artiklarna L.321-1 och L.321-2 i den franska *Code monétaire et financier*; alla förvärv av intressen i andra företag. Société Générale

kan också regelbundet, i enlighet med definitionen i de villkor som ställs av den franska finans- och bankrådskommittén, delta i alla andra transaktioner än de som nämns ovan, särskilt inklusive försäkringsförmedling.

Generellt kan Société Générale, för egen räkning, för tredje parts räkning, eller gemensamt, utföra alla finansiella, kommersiella, industriella, jordbruks-, säkerhets- eller fastighetsaffärer, direkt eller indirekt relaterade till ovan nämnda aktiviteter eller som sannolikt underlättar genomförande av sådana aktiviteter.

Ingen av de befintliga aktieägarna kontrollerar, direkt eller indirekt, Société Générale. Den största aktieägaren är Plan mondial d'actionariat salarié.

I enlighet med dess stadgar, är Emittenten styrd av en verkställande ledning utsedd genom en årsstämma av andelsinnehavare och består av Slawomir Krupa som chief executive officer och Pierre Palmieri som deputy chief executive officer.

VAD ÄR EMITTENTENS FINANSIELLA NYCKELINFORMATION?

Resultaträkning				
<i>I miljoner euro</i>	Första kvartalet 2025 (reviderad)	31.12.2024 (reviderad)	Första kvartalet 2024 (reviderad)	31.12.2023 (reviderad)
Nettoränteintäkt (eller motsvarande)	N/A	9 892	N/A	10 310
Nettointäkt avgifter och kommission	N/A	6 226	N/A	5 588
Nettonedskrivning på finansiella tillgångar	(344)	(1 530)	(400)	(1 025)
Nettohandelsintäkt	N/A	10 975	N/A	10 290
Mått på finansiell utveckling som används av emittenten i dess finansiella redovisning såsom verksamhetsvinst	2 135	8 316	1 265	6 580
Nettovinst eller nettoförlust (för konsoliderade finansiella räkenskaper nettovinst eller nettoförlust hänförlig till aktieägare i moderbolaget)	1 608	4 200	680	2 493

Balansräkning					
<i>I miljarder euro</i>	Första kvartalet 2025 (reviderad)	31.12.2024 (reviderad)	Första kvartalet 2024 (reviderad)	31.12.2023 (reviderad)	#Värde som resultat av senaste SREP
Totala tillgångar (<i>Totala Tillgångar</i>)	1 554,4	1 573,5	1 590,6	1 554,0	N/A
Senior skuld (<i>Utgivna skuldinstrument</i>)	154,3	162,2	166,6	160,5	N/A
Efterställd skuld (<i>Efterställda skulder</i>)	16,1	17	15,8	15,9	N/A
Lån och fordringar till kunder (<i>Kundlån till amortiserad kostnad</i>)	447,8	454,6	459,2	485,4	N/A
Insättningar från kunder (<i>Kundinsättningar</i>)	521,1	531,7	530,9	541,7	N/A
Totalt aktiekapital (<i>Aktieägares aktiekapital, subtotal Aktiekapital, Koncernaktie</i>)	70,6	70,3	67,3	66	N/A
Icke-presterande lån (baserat på redovisat nettovärde/Lån och fordringar) (<i>Tveksamma lån</i>)	14,3	14,4	15	16,1	N/A
Kärnprimärkapitalförhållande (CET1) (eller annan relevant tillsyn av kapitaltäckning beroende på emissionen) (<i>Kärnprimärkapitalförhållande CET1</i>)	13,4% ⁽¹⁾	13,3% ⁽¹⁾	13,2% ⁽¹⁾	13,1% ⁽¹⁾	10,22%**
Totalt kapitalförhållande (<i>Totalt kapitalförhållande</i>)	19,1% ⁽¹⁾	18,9% ⁽¹⁾	18,7% ⁽¹⁾	18,2% ⁽¹⁾	N/A
Hävsångsgrad beräknat under tillämpligt regulatorisk regelverk (<i>Fullständig CRR hävsångsgrad</i>)	4,4% ⁽¹⁾	4,3% ⁽¹⁾	4,2% ⁽¹⁾	4,3% ⁽¹⁾	N/A

**Med hänsyn till de kombinerade regulatoriska bufferterna, skulle CET1-förhållandenivån som skulle utlösa mekanismen Maximalt Utdelningsbart Belopp vara 10,22% per den 31 mars 2025.

(1) Förhållande efter infasning

Revisionsrapporten innehåller inte några reservationer.

VILKA NYCKELRISKER ÄR SPECIFIKA FÖR EMITTENTEN?

Det finns en risk för fullständig eller delvis förlust av det investerade beloppet eller omvandling till värdepapper eller uppskjutande av förfall, i händelse av förfall, konkurs eller nedskrivning som påverkar Société Générale och utan garanti eller kompensationsystem. Société Générales kreditbetyg och refinansieringsförutsättningar kan påverka Warranternas marknadsvärde.

AVSNITT C – NYCKELINFORMATION OM VÄRDEPAPPEREN**VILKA ÄR VÄRDEPAPPERENS VIKTIGASTE EGENSKAPER?**ISIN: FR0014015WV2 **Antal Warranter:** Upp till 2 000

Produktvaluta	SEK	Avvecklingsvaluta	SEK
Notering	NGM Nordic MTF	Nominellt Värde	100 000 SEK per Warrant
Minsta Investering	1 (en) Warrant	Emissionskurs	7 150 SEK per Warrant
Förfalldag	07/04/2032	Minsta Ersättning	Nej, du kan förlora hela det investerade beloppet
Slutlig Barriär	100%	Deltagandegrad	Indikativt 100%, med ett minimum av 80%

Underliggande

Referensunderliggande	Bloomberg Ticker	Indexsponsor	Valuta	Hemsida
Solactive Global Equity Funds 6% VT Index	SOLGE6VT	Solactive AG	SEK	www.solactive.com

Solactive Global Equity Funds 6% VT Index (DE000SL0S4R9) följer två öppna fonder:

- JPMorgan Funds – Europe Equity Absolute Alpha Fund är registrerad i Luxemburg. Fondens mål är att uppnå en totalavkastning genom långa och korta investeringar i europeiska bolag, samtidigt som marknadsexponeringen hålls låg. Detta sker genom direkta investeringar i bolagen eller genom användning av derivatinstrument.

- Jupiter Asset Management Series PLC – Jupiter Merian Global Equity Absolute Return Fund är registrerad i Irland. Fonden syftar till att leverera absolut avkastning genom investeringar i en marknadsneutral portfölj av aktivt förvaltade globala aktier med stort börsvärde. Indexet är en portfölj som justerar exponeringen mot den underliggande fonden för att hålla dess volatilitet nära en nivå på 6%. Indexets exponering mot fonden beräknas varje vardag då den underliggande fonden har publicerat ett nettoandelsvärde. Om den realiserade volatiliteten för den underliggande fonden överstiger 6%, kommer exponeringen mot fonden att minska. Om den realiserade volatiliteten är under 6%, kommer exponeringen mot den underliggande fonden att öka till maximalt 200% exponering.

Typ

Den här produkten är en Warrant under Engelsk lag.

Term

Den här produkten har en löptid på 6 år.

Mål

Produkten är en investering med fast löptid som är skapad för att generera en betalning vid förfall som är relaterad till utvecklingen för Referensunderliggande. Hela ditt kapital riskeras vid investering i den här produkten.

Slutlig Inlösen:

På Förfalldagen, kommer du att få ett slutligt inlösenbelopp.

- Om den Slutliga Nivån av Referensunderliggande är lika med eller högre än dess Initiala Nivå, kommer du att få: Den utvecklingen av den Referensunderliggande multiplicerat med Deltagandegraden.
- I annat fall, kommer du att drabbas av en total förlust av ditt investerade belopp.

Övrig Information:

- Nivån av Referensunderliggande uttrycks som en procentandel av dess Initiala Värde.
- Det Initiala Värdet av varje Underliggande är dess värde som observeras under den Initiala Observationsdagen.
- Den Slutliga Nivån för Referensunderliggande är dess nivå som observeras på den Slutliga Observationsdagen.
- Utvecklingen av Referensunderliggande är beräknad som den Slutliga Nivån minus 100%, multiplicerat med det Nominella Värdet.
- Extraordinära händelser kan leda till ändringar i villkoren för produkten eller till förtida avslutande av produkten och kan resultera i förluster i din investering.
- Produkten är tillgänglig genom publikt erbjudande och under den definierade erbjudandeperioden i den följande jurisdiktionen: Sverige.
- Deltagandegraden kommer att fastställas på emissionsdagen och publiceras av emittenten på <http://prospectus.socgen.com>.

Emissionsdag	07/04/2026
Initial Observationsdag	20/03/2026
Slutlig Observationsdag	22/03/2032
Förfalldag	07/04/2032

Avsägande av Kvittningsrättigheter

Warrantinnehavarna avsäger sig alla rättigheter att kvitta, erhålla kompensation och kvarhållande avseende Warranterna, i den utsträckning det tillåts enligt lag.

Godtagande av jurisdiktion:

Emittenten accepterar behörigheten hos domstolar i England i relation till tvister mot Emittenten, men accepterar att sådana Warrantinnehavare kan framställa sitt krav hos annan behörig domstol.

Status:

Warrantinnehavaren noterar att i händelse av beslut enligt direktiv 2014/59/UE i relation till Emittentens skulder eller Société Générales icke efterställda, seniora, strukturerade och LMEE-kvotberättigade skulder, kan Warranterna bli föremål för minskning av alla, eller en del av de förfallna beloppen, på permanent basis, en konvertering av alla eller en del av de förfallna beloppen till aktier eller andra värdepapper i Emittenten eller Garanten eller någon annan person; annullering; och/eller ändringen av Warranternas löptid eller ändring av kalendern eller räntebelopp.

Warranterna kommer vara direkta, ovillkorade, icke-säkerställda och icke-efterställa förpliktelser för Emittenten som rangordnas som seniora i enlighet med artikel L. 613-30-3-I 3° i den franska *Code monétaire et financier* och kommer åtminstone rangordnas lika sinsemellan (pari-passu) med alla andra utestående direkta, ovillkorade, icke-säkerställda och icke-efterställda förpliktelser för Emittenten, nuvarande eller framtida.

I händelse av resolution i enlighet med direktiv 2014/59/EU i relation till Emittentens skulder, kan Warranterna vara föremål för minskning av hela, eller en del, av förfallna belopp, på en permanent grund, en omvandling av hela, eller en del, av förfallna belopp till aktier eller andra värdepapper av Emittenten eller en annan person; avslutande; och/eller justering av förfalldagen för Warranterna eller justering av kalendern eller beloppen avseende ränta.

RESTRIKTIONER AVSEENDE VÄRDEPAPPERENS FRIA ÖVERLÅTBARHET:

Ej tillämpligt. Det finns inga restriktioner avseende Warranternas fria överlåtbarhet, med förbehåll för försäljnings- och överlåtelsebegränsningar som kan tillämpas i vissa jurisdiktioner inklusive restriktioner som är tillämpliga på erbjudandet och försäljning till, eller för annan persons räkning, för andra personer än Tillåtna Mottagare.

En Tillåten Mottagare betyder en person som (i) inte är en U.S. Person såsom definierad i enlighet med Regulation S, (ii) inte är en person som faller inom någon definition av U.S. Person som åsyftas i CEA eller någon VFTC Rule, vägledning eller order som är föreslagen eller utgiven under CEA (för undvikande av missförstånd, personer som inte är en "Non U.S. Personer" definierad under CFTC Rule 4.7(a)(1)(iv), men exklusive, för syftet av avsnitt (D) därav, undantaget för en kvalificerad jämbördig motpart som inte är en "Non U.S. Personer", ska anses vara en U.S. Person), och (iii) inte är en "U.S. Person" enligt de finansiella reglerna som implementerar kreditrisikbehållandekraven av Avsnitt 15G i U.S. Securities Exchange Act av 1934, såsom justerad (**U.S. Risk Retention Rules**) (en **Risk Retention U.S. Person**).

VAR KOMMER VÄRDEPAPPEREN ATT HANDLAS?**Upptagande till handel:**

Ansökan kommer göras om att ta upp Warranterna till handel på NGM Nordic MTF, Sweden.

Det kan inte garanteras att notering och handel med Warranterna kommer att godkännas med verkan från och med Emissionsdagen eller överhuvudtaget.

FINNS DET NÅGON GARANTI KOPPLAD TILL VÄRDEPAPPEREN?

Warranterna omfattas inte av en garanti.

VILKA NYCKELRISKER ÄR SPECIFIKA FÖR VÄRDEPAPPEREN?

Investeraren bär risken för total eller partiell förlust av det belopp som investerats vid inlösen av Warranterna på förfalldagen eller i händelse av att Warranterna säljs av investeraren före det datumet.

Produktens likviditet kan påverkas negativt av vissa exceptionella omständigheter. Investerare kanske inte enkelt kan sälja produkten eller måste sälja den till en kurs som resulterar i hel eller delvis förlust av det investerade beloppet.

Marknadsvärdet för Warranterna beror på utvecklingen av marknadsparametrar vid tidpunkten för avslut (kursnivån på de(n) Underliggande, räntesatser, volatilitet och kredit-spreadar) och kan därför resultera i en risk för en hel eller delvis förlust av det initialt investerade beloppet.

Händelser orelaterade till den Underliggande (t.ex. lagändringar, inklusive skatterättslig reglering, force majeure, antal värdepapper i cirkulation) kan leda till förtida inlösen av Warranterna och därmed till en hel eller delvis förlust av det investerade beloppet.

Händelser som påverkar de(n) Underliggande eller hedgetransaktioner kan leda till justeringar, de-indexering, utbyte av de(n) Underliggande, eller förtida inlösen av Warranterna och som följd till förlust av investerade belopp, inklusive i händelse av kapitalskydd.

Om valutan för investerarens huvudsakliga aktiviteter skiljer sig från produktens valuta, är investeraren exponerad för valutarisk, särskilt i händelse av valutakontroller, vilket kan minska det investerade beloppet.

Sättet på vilket Indexsponsorn tillämpar indexreglerna avseende beräkningen, och förändringar i sammansättningen av Indexet och integrationen av händelser som påverkar dess komponenter kan påverka värdet på indexet och därmed värdet på Warranterna.

Investerare är exponerade mot risken för Indexsponsorns operationella kapacitet och expertis för att säkerställa beräkningen och underhållet av indexet i enlighet med de tillämpliga indexreglerna över Warranternas livsspann.

AVSNITT D – NYCKELINFORMATION OM ERBJUDANDET AV VÄRDEPAPPER TILL ALLMÄNHETEN OCH/ELLER UPPTAGANDET TILL HANDEL PÅ EN REGLERAD MARKNAD

PÅ VILKA VILLKOR OCH ENLIGT VILKEN TIDPLAN KAN JAG INVESTERA I DETTA VÄRDEPAPPER?

BESKRIVNING AV ERBJUDANDETS VILLKOR:

Jurisdiktion(er) för Icke-Undantaget Erbjudande: Sverige

Erbjudandeperiod: Från (och med) 05/02/2026 till (och med) 13/03/2026

Erbjudandekurs: Warranterna kommer erbjudas till Emissionskursen som motsvarar en distributionsavgift som emittenten betalar i förskott till distributören/distributörerna. Emissionskursen höjs också med avgifter.

Villkor under vilka erbjudandet är underkastade:

Erbjudandet av Warranterna är villkorade av dess emission och, av ytterligare villkor som finns i standardvillkoren för verksamhet av de finansiella dotterföretagen, som meddelas investerare genom sådant relevant finansiellt dotterföretag.

Emittenten förbehåller sig rätten att stänga Erbjudandeperioden före dess angivna utgång av vilken anledning som helst. Emittenten förbehåller sig rätten att dra tillbaka erbjudandet och avbryta emissionen av Warranterna av vilken anledning när som helst på eller före Emissionsdagen.

För att undvika tvivel, om någon ansökan har gjorts av en potentiell investerare och Emittenten utövar sådan rätt, har ingen potentiell investerare rätt att teckna eller på annat sätt förvärva Warranterna.

I varje enskilt fall kommer ett meddelande till investerarna om den förtida uppsägningen eller återkallelsen, beroende på vad som är tillämpligt, att publiceras på Emittentens webbplats (<http://prospectus.socgen.com>).

Emissionskurs: SEK 7 150 per Warrant

Teckningsavgifter: Upp till 1,5 % av nominellt belopp per Warrant, betald av köparen av sådan Warrant till Strivo AB eller agent som utsetts av Strivo AB.

Uppskattade avgifter relaterade till emissionen eller erbjudanden, inklusive uppskattade kostnader som debiteras investeraren av Emittenten eller erbjudaren:

Engångskostnader (ingångskostnader), återkommande kostnader och potentiella förväntade utträdesstraff kan påverka avkastningen som investeraren kan få på sin investering.

Distributionsstrategi: Produkten är avsedd för icke-professionella investerare och kommer att erbjudas i Sverige.

VARFÖR UPPRÄTTAS DETTA PROSPEKT?

Detta prospekt har upprättats för det publika erbjudandet av Warranterna.

Skäl för erbjudandet och användning av intäkter: Netteintäkterna från varje emission av Warranterna kommer att användas för generella finansieringsändamål i Société Générale-Koncernen, vilket inkluderar att göra en vinst.

Förväntade nettointäkter: Ej tillämpligt

Fast åtagande att placera värdepapper: Det finns ett teckningsgarantiavtal med fast åtagande med SG Option Europe.

Betydande intressen för individuella och fysiska personer i emissionen/erbjudandet:

Med förbehåll för eventuella avgifter som ska betalas till Återförsäljare, såvitt Emittenten känner till, har ingen person som är inblandad i emissionen av Warranterna ett betydande intresse i erbjudandet. Återförsäljarna och dess dotterföretag har engagerat och kan i framtiden bedriva investeringsbanker och / eller kommersiella banktransaktioner med och kan utföra andra tjänster för Emittenten och dess dotterföretag i den ordinarie verksamheten.

Société Générale kommer att tillförsäkra rollerna som Emittent av Warranterna (och kommer som sådan vara tvungen att ingå hedgetransaktioner), Beräkningsagent för Warranterna.

Möjligheten till intressekonflikter mellan de olika rollerna för Société Générale å ena sidan och mellan de för Société Générale i dessa roller och de för Warrantinnehavarna å andra sidan kan inte uteslutas.

Vidare kan det med tanke på Société Générales bankverksamhet dessutom uppstå konflikter mellan intressen för Société Générale som agerar i dessa avseenden (inklusive affärsförhållanden med emittenterna av de finansiella instrumenten som är underliggande i Warranterna eller innehav av icke offentlig information i samband med dem) och Warrantinnehavarna. Slutligen kan aktiviteterna hos Société Générale på det eller de underliggande finansiella instrumenten, på dess egna konto eller för sina kunders räkning, eller etablering av hedgetransaktioner, också påverka priset på dessa instrument och deras likviditet, och sålunda kan vara i konflikt med Warrantinnehavarnas intressen.

